

Gmail - Google Mail with System Five



Details

This will work in both the On Premises version of System Five, and in the System Five On Cloud environment.

Prerequisite

You will need to have a functional Google Gmail account before you set this up.

Gmail Settings

1. Enable POP in Gmail. Don't forget to click Save Changes when you're done.

<http://mail.google.com/support/bin/answer.py?answer=13273>

2. Configure your client to match the settings below:

Incoming Mail (POP3) Server - requires SSL

- POP3: pop.gmail.com
- Use SSL: Yes
- Port: 995

Outgoing Mail (SMTP) Server - requires TLS:

- SMTP: smtp.gmail.com (use authentication)
- Use Authentication: Yes
- Use STARTTLS: Yes (some clients call this SSL)
- Port: 465 or 587

Account Name: your full email address (including @gmail.com or @your_domain.com)

Email Address: your email address (username@gmail.com or username@your_domain.com)

Password: your Gmail password

UserMaster SecurityAccounts ReceivableAccounts PayableLedgerInventoryInternetPictureComments

Fill in the below information to be able to send e-mail from Windward System Five.
To send an invoice as an e-mail, select this from the options menu on the invoice.

Email Options

☐ No Email

☒ Email Directly

☐ Email through your email client.

☐ Mixed

Sends all emails through System Five.

Outlook, Thunderbird, Windows Mail, etc.

☐ Hide Send dialog for mass emails

This option will remove the Send or Queue dialog in your email client. You will have to press Send for each email.

☐ Hide System5 Email Client

This option will suppress the System5 email screen and immediately open the 3rd party email client of choice. Be aware that this will also by pass System5 email recording. No copy of the email will be saved against the customer record .

☐ Connect to Outlook via OLE Automation

Sends mass emails directly through System Five.

Send Single Emails through email client

Email Server Settings

Real Name:Demo

Return address:Test.User@gmail.com

Mail Server (Incoming):pop.gmail.com:995

Login Name:Test.User@gmail.com

SMTP Server (Outgoing):smtp.gmail.com:587

Password:*****

Confirm:*****

Use SMTP Authentication☒

Use SSL☒

Created by Steve Wind May 13 2019

[[http://mywindward.wws5.com|{{ http://wws5.com/support/images/cust_support_banner_bottom.jpg

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