Release Notes 6.2.4.x and 6.2.2.x

Release notes for System Five available for production installations.

Enhancements are indicated in blue text and the word ENHANCEMENT.

> Customers are required to be on an active maintenance contract to install or receive product updates.

System Five 6.2.4.x

Release Version 6.2.4.x created in March 2020

Version 6.2.4.406 - June 29, 2021

ENHANCEMENT

In System Five, the user can add as many barcodes as they like to a single part. This is permitted to accommodate situations were a supplier provides the same item from multiple sources. Each manufacture will have their own unique barcode, but they are all sold under the same part in System Five.

The API was written to prevent this design behavior, so it has been updated to match the behavior of System Five. The API now accepts and processes as many different barcodes as the user likes for the same part, even from the same supplier, although they could also be from different suppliers.

The Inventory End Point /addInventory method, accepts a JSON payload similar to the following:

```
{
  "Inventory": [
    {
      "InventoryId": 64,
      "Barcodes": [
        {
          "InventoryId": 64,
          "SupplierId": 3,
```

```
        "Barcode": "7236900006"

      },

      {

        "InventoryId": 64,

        "SupplierId": 3,

        "Barcode": "7236900007"

      },

      {

        "InventoryId": 64,

        "SupplierId": 3,

        "Barcode": "7236900008"

      },

      {

        "InventoryId": 64,

        "SupplierId": 3,

        "Barcode": "7236900009"

      },

      {

        "InventoryId": 64,

        "SupplierId": 3,

        "Barcode": "7236900010"

      }

    ]

  }

],
```

```
  "ConnectionInfo": {

    "TerminalNumber": 1

  }

}
```

In System Five, the user is prompted about duplicates, but in the API system that is not possible, so the default behavior is skip duplicate barcodes even if they are linked to different inventory or supplier records.

Area Changed: Web API
TFS Ticket 48833

Version 6.2.4.405 - June 29, 2021

FIX

Fixed a bug wherein a user is on a rental invoice and the user has the option to use Rental Checklists, the serial selection dialog box will not select a serial number.

Area Changed: Rental Contracts
TFS Ticket 49406

Version 6.2.4.404 - June 28, 2021

UPDATE

Completed the update of the Images and Copyright information in the POS Device Manager. Also, updated the images used in System Five menus as well.

Area Changed: Undefined Area
TFS Ticket 49230

Version 6.2.4.403 - June 28, 2021

FIX

A new right-click option: "Override Promotion" on the invoice is added to override a promotion. This effectively removes the invoice line from being included in promotions and the invoice line won't accumulate points, quantities, or get discounts. The price will turn blue to indicate that the promotion has been overridden. The "Override Promotion" option won't be visible unless there is an actual promotion available for that invoice line. There is also a new option: "Remove item from Promotions when price manually changed" in the Setup Wizard under Promotion Program that it will override the promotion automatically when the user types in a price manually.

Area Changed: Undefined Area
TFS Ticket 48630

Version 6.2.4.402 - June 24, 2021

FIX

Several Unit/Serial Status issues have been resolved resulting in Enhancements to the Unit/Serial Status feature. Five changes were made:

```
  1) When the option to force Serial Numbers to be unique across all
Inventory option is OFF, Serial Numbers will now remain unique within a
part. This means that each unit linked to the Part MUST HAVE a unique Serial
Number. \\
  2) Instead of the unit status defaulting to '00' it now defaults to 'Not
Set' to avoid user confusion. It is shown in italics and gray colour in
Unity Find and Unit List in the Inventory Maintenance Window. \\
  3) A confirmation prompt has been added to the Use Rental Check Lists
option in the Rental Settings to ensure the use of Check Lists is
intentional. \\
  4) Previously a user could create Unit Status entries configured for
Preventative Maintenance. Now a prompt is present to make the user aware
that a reserved status is being used. Additionally the action is logged to
provide an audit trail. \\
  5) The Rental State, Unit Status and Stock Status field captions and
labels have been updated to show consistency across the fields. Note: If any
grids have been customized the caption will not change in the Unit Status
field until the customization is removed and the window is closed.
```

Area Changed: Inventory Management
TFS Ticket 49288

Version 6.2.4.400 - June 23, 2021

UPDATE

The latest release build available in Windward System Five Updates web service (recommended with Google Chrome web browser version 89.0.4389.90).

Area Changed: Installer
TFS Ticket 49386

Version 6.2.4.400 - June 22, 2021

FIX

Corrected a problem that caused the Unit Find dialog to open with the Owner set to a non-existing customer. This problem affected three of the Rental Reports:

Rental Invoice Report

Rental Profit and Loss Report

Rental Utilization Report

Also standardized the layout of the selection filters in all three reports so that the interface is consistent in both position of controls and the captions used to describe them. The three reports (Rental Invoice Report, Rental Profit and Loss Report, and Rental Utilization Report) are affected by these changes:

1). In each of these reports, there is the ability to select specific Parts, Serial Number or Units. The layout or the controls in each report was slightly different in previous versions, they are all the same now and the labels and captions all match.

2). The selection options for Filter by Part, Serial or Unit contain three buttons. All three reports now display the buttons in the same order.

3). The [Add Unit] button in each report has been fixed so that the Owner of the Unit is not set when the Find screen first opens.

Area Changed: Rental - Rental Reports - Rental In/Out Report
TFS Ticket 48817

Version 6.2.4.399 - June 22, 2021

FIX

System 5 stores Tender Type as a letter in "character/binary" format. When converted to string it gets interpreted as a number. Converting into "string" format letter will take multiple changes in the Ecommerce Staging API and System 5. Since tender type used only when order is imported from Ecommerce Staging to System 5, the decision been made to convert it from "character/binary" format to a letter when order import is done.

Area Changed: Ecommerce
TFS Ticket 47698

Version 6.2.4.398 - June 22, 2021

FIX

The Unit List Report has been updated to display the Total Hours meter readings. The Meter Readings logic has been updated to correctly find all of the Meter Reset entries and properly calculate the Total value. In previous versions, only the last reset entry was being considered.

Area Changed: Undefined Area
TFS Ticket 48818

Version 6.2.4.397 - June 18, 2021

FIXES

If an invoice price is overridden and the "Do not recalculate price" option is selected, the system should not recalculate list price either. Sections of the program were not respecting this logic. When the rental invoice renews, both the original and new invoice's list price should remain the same. The user must set the list price after closing the rental dialog box.

Area Changed: Undefined Area
TFS Ticket 48737

Fixed an issue with the Ecommerce Staging Import window not being responsive when using the mouse scroll button after the user changes the window size of System Five application from Normal /

Maximize setting to a lower resolution.

Area Changed: Ecommerce
TFS Ticket 46408

Version 6.2.4.396 - June 18, 2021

FIX

The System Five Check for license update is now working.

Area Changed: Undefined Area
TFS Ticket 48864

Version 6.2.4.395 - June 17, 2021

FIX

The Data Load - Unit Data Load function now allows for the updating of the Costs on the Stock Records of existing Serial Numbers as long as the existing Stock has a ZERO Landed Cost. If the existing Stock has any value greater than ZERO, the routine will not update the Stock record, it will still update the Unit Record cost information.

Area Changed: Data Load - Unit Data Load
TFS Ticket 48819

Version 6.2.4.394 - June 16, 2021

FIX

The Unit Status and Unit Status Date fields in the Date Load - Unit Load function were not updating the system. The existing logic only added new Status records for Customer Units, which was not obvious and was not documented. This problem has been corrected, the system now updates the Unit Status and Unit Status date for any Rental Unit , provided the rules and requirements are met. New Status records are created in all cases, no existing Status records are modified.

Rules & Requirements: Part Number - Required - lines with Blank Part Numbers or no Part Number will be ignored. Serial Number - Required - the Serial Number identifies Unit Record you want to change the Status of. Unit Status - Required - this value must be in the list of statuses that is configured in the Setup Wizard. This is the Text, not the single letter. These value are NOT case sensitive ("available",

"Available", "AvAiLaBle" and "AVAILABLE" are all the same from the Unit Load perspective) Unit Status Date - Optional - This is the date that the Status will be recorded on, if blank or missing, the current date will be used.

Attempting to load Unit information without a Part Number will be rejected and no information will be written the database. This applies in all cases of the Unit Load.

The Log file should inform the User in these cases.

Only Rental Units will have the Unit Status updated, the Status information only applies to Rental Units and is meaningless for regular Serial Parts. The system checks that the Inventory record is of the Type P - Product and that is in a Category that is a Rental Category. Part and Serials that don't meet this criteria will be skipped. The Log file should inform the User in these cases.

Unit Status values that do not appear in the Setup will not be written to the database even if all other criteria is met. The Log file should inform the User in these cases.

Loading Units that belong to a Customer: The Unit Load will add Customer Units as long as the CSV includes the Customer's Unique ID from System Five, there is no provision for Customer Name. This value must be obtained from the Customer Maintenance screens - Information tab.

Area Changed: Data Load - Unit Data Load
TFS Ticket 48820

Version 6.2.4.393 - June 16, 2021

ENHANCEMENT

An Enhancement has been made to System 5 to allow for importing and exporting for stock batches, stock counts, and stock scans. This enhancement is faster than the original export as it is not a full export, when the SQL query is used in the settings it only retrieves the necessary records. The settings for this enhancement can be found under Setup Tools → Utilities → XML Central → Export Settings.

Area Changed: XML

TFS Ticket 48596

Version 6.2.4.392 - June 16, 2021

FIX

Corrected a problem with the Supplier Automatic Discount option - "Discount by Schedule". There was bug in the look-up of the Discount Days that caused the system to incorrectly select the information for the wrong supplier. This issue has been corrected.

Area Changed: Accounts Payable Bills
TFS Ticket 48926

Version 6.2.4.390 - June 16, 2021

FIX

The Billed field of the Health Billing Export is now updating properly.

Area Changed: Health Billing
TFS Ticket 48919

Version 6.2.4.389 - June 15, 2021

UPDATE

Added Standard Cost as a customizable field on the Part Find selection grid.

Area Changed: Part Find
TFS Ticket 48779

Version 6.2.4.388 - June 14, 2021

FIX

Corrected a problem with the Sales by Date Range - Date Selection controls that could, under certain circumstances, not correctly set the dates prior to obtaining the report data. This problem has been corrected, the selected dates are now always applied to the criteria before the data is retrieved.

Area Changed: Purchase Orders
TFS Ticket 48279

Version 6.2.4.387 - June 14, 2021

FIX

Corrected a problem that caused the customer's email address to appear on the wrong line of the
Task Listing.

Area Changed: Appointments - Today's Tasks
TFS Ticket 48659
BZ Ticket 58577

Version 6.2.4.385 - June 8, 2021

FIX

Fix for Promotions Coupon, Reward - Percentage X points, Percentage profit, Points(x) when max
discount is set. The issue occurs when the item line is discounted after it is added to the invoice. The
max discount will prevent applying the promotion when the discount is more than X (points) and
when X (points) is greater than 0.

Area Changed: Promotion - Redeem X Points
TFS Ticket 48262

Version 6.2.4.384 - June 8, 2021

FIX

The Sales by Supplier Report changed behavior and lost functionality when changes were made about
5 years ago. The ability to list the Sales by Supplier for All Suppliers was lost and the printing of the
report also changed.

The ability to run the report for All Suppliers has been restored and enhanced using new business
objects that improve the overall performance of the report. The system now gathers all of the
information at once without displaying any information. There are active progress bars showing the
user the systems activity. While the previous version started displaying data almost immediately, the
overall time to run the report is actually slightly faster now, even though it takes longer to see any
data on screen. Once the system has gathered the data, the viewing of the Sales for single supplier is
over 10 times faster than in previous versions.

The printing of the data has also been enhanced to allow for greater flexibility and the format of the
Sales By Supplier printed output has been changed to a Landscape format by default to allow the
numerous columns to fit on a page and remain readable. In previous versions the report was printed
Portrait by default and that could crowd the information on the page.

Area Changed: Reports - Inventory Reports - Sales by Supplier
TFS Ticket 48263

Version 6.2.4.383 - June 8, 2021

ENHANCEMENT

The Sales Analysis Report has been further enhanced with the following changes:

- The new Run Sales Analysis Report option under the User Option section of the Setup Wizard will allow users to run the report returning invoices for ALL Sales People
-The new Allow Sales People to Run Sales Analysis Report for Self option in Invoice Option 3 in the Setup Wizard allows users with the 'Sales Person' permission to run the Sales Analysis Report and return invoices for themselves even if they do not have the 'Run Sales Analysis Report' permission.

Note: If a user does not have the '35, 2 Print Reports with Wholesale' the Sales Analysis Report will appear under the root navigation 'Report' menu.

Area Changed: Undefined Area
TFS Ticket 48457

Version 6.2.4.381 - June 7, 2021

FIX

Fixes that are now available in the MEPP and Ministry Drawdown Reports:

MEPP Summary Report:

1) "month" & "Week" columns - An invoice item that has a rental period greater than 7 days is considered 1 MONTH. An item with a rental period of 7 days or LESS is 1 week. Months and weeks keep track of an invoice item that has been renewed through rental renewal (requires the use of the append dash function) and how many periods it's been through up to the reported invoice. (e.g.: widget A was rented to Sue on Jan 1st. She has renewed the invoice 2 more times and returns it within 7 days of the 2nd renewal (March 6th). This means that it has gone through 2 invoices of greater than 7 days (2 months) & 1 invoice of less than or equal to 7 days. The report line should return "2 months", "1 week" if reported on the month of the LATEST invoice.)
2) The monthly rental rate is affected by the Rental Period Rules setup. The customer has set up a month to be x amount of days. This report now ONLY reports the Monthly rate properly IF the month is set up to be ALL days and the period length is greater than 28.
3) Modified the report to use LINE TOTAL for delivery zone charges instead of price per quantity.
4) "Surname" & "First Name" values are grabbed from the Business Name field as requested.

Ministry Drawdown Report

1) Report now filters out ALL $0 total lines.
2) "Client Last Name" & "Client First name" are now populated by the customer "Business Name". It is up to the user to enter in the value correctly as "Last, First"
3) Fixed a bug where the customer's last & first names get populated by PREVIOUS invoice ShipTo if the current invoice ship to is empty.
4) Extended the "Equipment Description" field to hold 255 characters. The max limit of the Inventory Edit description should only be 254.
5) The "Equipment Cost" field is actually (Invoice list price * quantity), and the "Net Equipment Cost" is (selling price * quantity) before taxes and discount applications.
6) The "Discount on MSRP" column is now reported as a decimal. 10% is shown in the report as ".1".
7) Labor is a part that is added to an invoice. This part can have a quantity greater than 1. Reporting price should be the invoice line total for the labor part and not price per quantity. This has been corrected.

Area Changed: Reports - Customer and Invoice Sales Report - Member Sales Report
TFS Ticket 47707

Version 6.2.4.380 - June 7, 2021

<u>FIX</u>

Fixes that are now available in the Richmond Reports:

Richmond Invoice Report:

1) The "Client " column is now populated with the Ship To Customer's Business Name.
2) Corrected the spelling mistake from "Amount # (Including tax)" to "Amount $ (Including tax)".

Richmond Detail Report:

1) The "Client Name" column is now populated with the Ship To Customer's Business Name.
2) If a rental item has NO start and end rental dates, it is now blank instead of "12/31/1899".
3) "Item Description" field length has been increased to 255 characters.
4) Fixed an issue with the rental start and end dates that aren't always populated when valid dates exist.

Richmond Summary Report:

Column 1 (the column with the inventory part no. + inventory description) - description is now pulled from the inventory record instead of the Invoice line. The Invoice Line is sometimes modified by the customer for their own purposes.

Area Changed: Reports - Customer and Invoice Sales Report - Member Sales Report
TFS Ticket 47989

Version 6.2.4.379 - June 4, 2021

FIX
Fixes that are now available in the CMEDS Report:

1) Customer column is now filled in with the Customer "Business Name" 2) item description has been increased to 255 characters
3) "Therapist" column is filled with "Invoice → referral source → account → selected contact (firstname lastname)"
4) If Delivery Date is not set, then the delivery date column will be blank, NOT "12/31/1899"

Area Changed: Reports - Customer and Invoice Sales Report - Member Sales Report
TFS Ticket 47990

Version 6.2.4.376 - May 31, 2021

UPDATE

A new xsl style sheet was created to handle the situation with account merging for customers experiencing the invoice import Account/Customer mapping problem. It is bundled into the Data53.zip and it is called "XOLightInvoiceImportV3.xsl". Update the user from using V2 to V3 and account merging will use the "Account Number" field as the merging field.

Area Changed: XOLights
TFS Ticket 48024

Version 6.2.4.375 - May 27, 2021

UPDATE

The latest release build available in Windward System Five Updates web service (recommended with Google Chrome web browser version 91.0.4472.106) and System Five Live FTP Updater.

Area Changed: Installer
TFS Ticket 48854

Version 6.2.4.374 - May 27, 2021

FIX

There are no memory leaks in the invoice printing. Better error handling was added in the case of corrupted images on invoice forms. Fixed an issue wherein the invoice form designer is open and then, the user tries to print an invoice but gets an out of memory error instead. This was due to a memory corruption, not lack of memory.

Area Changed: Printer Setup & Configuration
TFS Ticket 46804

Version 6.2.4.373 - May 25, 2021

FIXES

The Miscellaneous Bill entry dialog was incorrectly limiting the number of characters used to locate existing Bills. Bill Numbers longer than 10 characters could match the wrong bill and create confusion. This problem has been corrected, the system now uses the full 20 characters of the Bill Number database field to perform the look up.
The input box has also been updated to only allow a 20 character maximum to be inputted as that is the maximum number of characters that can be stored as the Bill Number.

Area Changed: Misc Parts
TFS Ticket 47624
BZ Ticket 58403

Corrected the misspelled "Tax" word in the Tax Area Mapper section of the Ecommerce Staging window.

Area Changed: Ecommerce
TFS Ticket 46407

Version 6.2.4.372 - May 25, 2021

FIX

For users with the option: "Don't Adjust Print Font" enabled, this could affect how the printout is

showing. With the said option being enabled, the grid would reduce the font size until the data fits in the grid, however if there was already a column such as tax which is set to font size 5 in the invoice print, the whole grid would take on that font size. So the grid is printing in font size 5. With the "Don't Adjust Print Font" option enabled, the user would be able to set the font size by clicking on the font button.

Area Changed: Invoice Design
TFS Ticket 48191

Version 6.2.4.371 - May 25, 2021

FIX

Fixed an issue on serialized rental items with tagalong kits.

Area Changed: Sales - New/Edit Sale
TFS Ticket 48123

Version 6.2.4.367 - May 17, 2021

FIXES

Fixed the method used to determine the default printer in Windows. System Five now uses the windows GetDefaultPrinter API.

Area Changed: Printer Setup & Configuration
TFS Ticket 47081

Enhanced the WooCommerce functionality to use the Stock Department of the Ecommerce Staging config screen setting for System Five departmentalized dataset when determining which stock quantity value to send to the WooCommerce site.

Area Changed: Ecommerce
TFS Ticket 46794

Version 6.2.4.366 - May 13, 2021

FIXES

Added a warning message that gets displayed in the Find Customer Name window when the option to not show customers who the user is not a salesperson for or price levels (Enforce price-level security; Enforce salesperson-customer security) is enabled.

Area Changed: Security Management
TFS Ticket 47558

Fixed the display issue preventing the saved config values from showing in the User Interface after being saved. All values were properly being saved and used by the Ecommerce Staging, just not displayed on load. They will display on load now.

Area Changed: Ecommerce
TFS Ticket 46975

Version 6.2.4.363 - May 13, 2021

FIX

The grid customization of the Purchase Order grid has been fixed. The system was applying a column reorder script when it was not required.

Area Changed: Undefined Area
TFS Ticket 47621

Version 6.2.4.362 - May 13, 2021

FIX

Corrected two (2) problems with the Print Batch Checks screen related to the use of EFT and Report printing:
1). The system was using the row count of the grid not the selected row count when sending emails or printing reports. Sending multiple copies of emails or printing multiple copies of reports, this problem has been corrected.
2). The Email Addresses configured in the Supplier Record on the Supplier Remittances tab were getting a semi-colon added to the end of it even when one was not required. Some email clients were rejecting the single email address as INVALID because they expected an additional email address after the semi-colon. Lists containing multiple email addresses encounter the same problem for the last email address in the list. This problem has been corrected.

Area Changed: Accounts Payable Cheques
TFS Ticket 46726

Version 6.2.4.361 - May 12, 2021

UPDATE

The latest release build available in Windward System Five Updates web service (recommended with Google Chrome web browser version 90.0.4430.72) and System Five Live FTP Updater.

Area Changed: Installer
TFS Ticket 48134

Version 6.2.4.361 - May 6, 2021

FIX

Resolution of problems with the Outlook Integration across the RMR are now available in this new version of the Windward POS Device Manager. These changes deal with the Legacy methods of installation that exist on some client machines.

Area Changed: POS Device Manager
TFS Ticket 47991

Version 6.2.4.360 - May 6, 2021

ENHANCEMENT

The dataload functionality has been improved for supplier and customer contacts. Now up to five contacts can be added and "Contact Email" and "Contact Web" options have been added.

Area Changed: Data Load - Customer Load
TFS Ticket 47241

Version 6.2.4.359 - May 6, 2021

FIX

In previous versions, the S5 Web API Service was reading from the Registry, which was not always possible in a Cloud installation. When the Registry entries were not present, the service would run, but it would not connect to the data. When requests were made from an external source, the Service would use up 50% of CPU resources trying to complete the task, but never succeed.

The S5WebAPI Service has been modified to read the required information from an INI File when installed on the Cloud environment. The new version uses the same method as SystemFive_SaaS.exe to load the required information from the INI file and therefore, the connection to the data is successful. This change eliminates the CPU over usage and allows the service to respond correctly to external requests.

Setup of the Service remains the same, but the S5WebaPISvc.INI file must have the same Directory information as the SystemFive_SaaS.INI file in order for the configuration to work. See the attached document for configuration details.

Area Changed: Web API
TFS Ticket 47600

Version 6.2.4.358 - May 5, 2021

FIX

Fixed an issue with invoices that were work orders or estimates from its previous state, and then flipped to as completed invoices, are showing on the profitability section of the POS Transaction report when viewing a prior/closed report.

Area Changed: Reports - Point of Sale Transaction Report
TFS Ticket 47622
BZ Ticket 58573

Version 6.2.4.357 - May 4, 2021

FIX

The Category and Tax Setup now warns the user if they are entering a ledger account number that is used in the other setup. The user has the choice, but at least now the system is warning them.

Area Changed: Setup Wizard Items
TFS Ticket 47023

Version 6.2.4.356 - May 4, 2021

FIX

When a user makes an calendar appointment that spans for several days and sets the appointment to exist on other days of the calendar, the system now checks and looks back for the appointment by setting the maximum days in the setup registry and its default value is 31. Note that making it larger than the value indicated will slow the system down.

Area Changed: Appointments - Calendar
TFS Ticket 47435
BZ Ticket 58566

Version 6.2.4.354 - April 26, 2021

FIX

Fixed licensing issue with Ecommerce Staging solution by adding it to the list of licensing options available for Windward System Five license code generation.

Area Changed: Cloud Native Service
TFS Ticket 47522

Version 6.2.4.352 - April 22, 2021

FIX

The latest release build available in Windward System Five Updates web service (recommended with Google Chrome web browser version 90.0.4430.72) and System Live FTP Updater.

Area Changed: Installer
TFS Ticket 47653

Version 6.2.4.352 - April 22, 2021

FIXES

Corrected an issue with the Transfer Report showing queued items from Estimates/other invoice types, when the option "Only show items queued from Work Orders" is selected.

Area Changed: Department Transfers
TFS Ticket 47438
BZ Ticket 58505

Found and fixed several issues with the Required Orders report.

1). Details not displaying when multiple departments selected. Fixed, the system now displays the details regardless of the Department selection.

2). Option to ignore Back Orders based on a Date in the Purchase Order Settings. Fixed, the system now correctly filters out the backorders prior to the selected date.

3). Options to remove Backorders from Work Orders and Layaways incorrectly linked to the option above. They are no longer dependent on each other and now operate fully and correctly respecting the Purchase Order Settings.

4). Department column visibility in Beta & Alpha incorrectly linked to the Inventory Pool value, the column would not display when it should. Fixed.

5). Special Order not displayed in the same colors as they are everywhere else in the system. Fixed, the Special Orders in the Details are now color coded the same as Invoices and Purchase Orders.

Area Changed: Reports - Required Orders Report
TFS Ticket 47236

Version 6.2.4.351 - April 22, 2021

FIXES

Fixed the issue when these 2 options (Summarize quantities for pick list and Consolidate Rental Serials) are enabled together. If Summarize Quantities option is enabled but not with consolidate rental serials, the system will consolidate quantities and will not print the consolidated serials - existing bug.

Area Changed: Undefined Area
TFS Ticket 47239

Invoice subtotal and totals were calculating incorrectly and returning negative values for Rental Serials.

Area Changed: Rental Contracts
TFS Ticket 47484

Version 6.2.4.348 - April 21, 2021

FIX

Corrected a problem preventing the Customer Report Designer from displaying Customer Warning Comments.
Area Changed: Reports - Customer and Supplier Reports - Design Customer and Supplier Reports
TFS Ticket 46173
TFS Ticket 52691

Version 6.2.4.346 - April 19, 2021

FIX

Corrected a problem in the Point of Sale that caused the system to show the Part Find screen, instead of adding parts to the Invoice when using the Touchscreen, with popup windows that contain buttons for specific parts. The system now correctly adds the parts to the invoice.
Area Changed: Invoice/Sales
TFS Ticket 47366

Version 6.2.4.345 - April 14, 2021

FIX

Fixed a problem with the List Price field on Invoice lines for MISC Parts from the Virtual Warehouse. There was logic that forcably overrode the value entered by the User from either the grid or the Misc Part dialog.
Area Changed: Misc Parts
TFS Ticket 47132
BZ Ticket 58559

Version 6.2.4.344 - April 15, 2021

FIX

Fixed the problems with attached PDF Documents in SaaS. Disabled the OLE Menus for Edit and Open in SaaS. Fixed an Access Violation caused by the Postal code database integration discovered while looking into a Dev Maintenance request.
Area Changed: Undefined Area
TFS Ticket 46322
BZ Ticket 58542

Version 6.2.4.343 - April 12, 2021

ENHANCEMENT

New Android Data Collector Application in Google Play Alpha. The new Android Data Collector Application is in Google Play's Alpha Program. You will need an Android 10 device and an updated POS Device Manager to test this. To gain access a developer will need to be contacted as configuration must occur within the Google Play Store to grant access.

Area Changed: Undefined Area
TFS Ticket 45747

Version 6.2.4.341 - April 9, 2021

ENHANCEMENT

Enhanced the Mega AVB Catalog AVB integration. Included the ability to:

-force an AVB catalog sync without needing to restart System Five
-added Error logging and the ability to display it on screen with the use of shortcut parameters
-added additional code to update notification status bar when the AVB catalog sync fire.
-Notification status bar, will show GREEN if AVB update is currently RUNNING and the notification will
show ORANGE if update is available, but NOT running
Area Changed: Integrations
TFS Ticket 46022

Version 6.2.4.340 - April 9, 2021

FIX

Corrected an issue with changing report month instead of changing the months reported on in the
display grid.
Area Changed: Undefined Area
TFS Ticket 46951

Version 6.2.4.339 - April 9, 2021

ENHANCEMENT

Custom Report Created (1 of 7 Reports): Invoice Report / Details Report the report returns invoice line
information for invoices that:
-Fall within a Specified Calendar Month
-Have Specific Bill to Customer
-Have Freeform Mapping
Area Changed: Undefined Area
TFS Ticket 46464

Version 6.2.4.338 - April 6, 2021

FIX

Added the ability to limit the number of days of Invoice History displayed in the Return Dialog. It defaults to last 90 days, but the user can simply type in a different value and the screen will refresh. For AP Bills, the system now allows the user to select the maximum Purchase Order lines to display from a dropdown list on the Purchase Order Tab. The system remembers the selection by user so that each user can set their own default max value. The system default is 50 lines. In the previous version, the limit was 400 lines.
Area Changed: Accounts Payable Bills
TFS Ticket 46324
BZ Ticket 58541

Version 6.2.4.337 - April 5, 2021

ENHANCEMENT

Custom Report Created (6 of 7 Reports): Summary Report
-Reports on a year of invoices
-Reports on Invoices that belong to a specified BillTo Customer
-Counts the number/quantity of invoice items that were sold/rented for a specified category during a specified month
-Only reports on the invoices if they have subtype set to one of the four mappable subtypes
Area Changed: Undefined Area
TFS Ticket 46763

FIXES

Ecommerce: In System Five, logic has been added to prevent an order from being imported from Ecommerce Staging if an invoice already exists with a Reference number value = the Ecommerce Staging order number. If the user attempts to import an order with a duplicate reference number it will not import and the user will see an error in the Web app for that order indicating why.
Area Changed: Ecommerce
TFS Ticket 45898

Clicking the "Export to Ecommerce" checkbox (off or on) will now update the ssociated images and stock qty for the inventory item when Ecommerce Staging is active in the System Five dataset.
Area Changed: Ecommerce
TFS Ticket 45471

Corrected a problem in the Navigator menu that would prevent the loading of Journal Templates in

the SaaS environment and increased the amount of space on the Journal Entry screen for the Template name in both SaaS and On-Premises versions. NOTE: These changes only affect the Release version
Area Changed: Journal Entries
TFS Ticket 46812

Version 6.2.4.336 - April 5, 2021

ENHANCEMENT

Custom Report Created (5 of 7 Reports): Summary Report
-Reports on all completed type invoices (A or C)
-Filters to a specific BillTo Customer
-Reports on all rental items found on the invoices for a selected reporting month and the previous three months
Area Changed: Undefined Area
TFS Ticket 46509

Version 6.2.4.335 - April 1, 2021

ENHANCEMENT

Custom Report Created (2 of 7 Reports): Mepp Summary Report the report returns all "A type invoices" within a selected "calendar month" for a specified "Bill To customer". The report requires configuration to map Taxes, and map free forms to return specific information.
Area Changed: Undefined Area
TFS Ticket 46417

FIX

The Interdepartmental Sales feature caused problems with the Integrity Checks for AR and AP due to a background process.

Area Changed: Ledger - Integrity Checks - All
TFS Ticket 46144

Version 6.2.4.334 - April 1, 2021

ENHANCEMENT

Custom Report Created (3 of 7 Reports): Draw Down Report - This report returns invoice line totals for the selected bill to a customer within a specified calendar month.

Area Changed: Undefined Area
TFS Ticket 46429

Version 6.2.4.333 - March 31, 2021

FIX

A new option in the Setup Wizard found under the Promotion Program section: "Don't override price schedule discounts". The only promotion that is currently affected and was a problem is the reward price option. The other promotions worked as designed.

Area Changed: Sales - New/Edit Sale
TFS Ticket 39145
BZ Ticket 58335

Version 6.2.4.331 - March 30, 2021

FIX

Corrected a problem in the Block and Move to a new Invoice function, that was causing a problem in the reporting of Sales by Supplier. This issue ONLY affected the Blocking and Moving of $$MISC Parts that are used to Order and Sell Virtual Warehouse Parts without adding them to the Live Inventory, by using a $$MISC Part to create the Purchase Order and to Sell the Part on the invoice.

Area Changed: Invoice/Sales
TFS Ticket 44931

Version 6.2.4.330 - March 31, 2021

UPDATE

Added tax information to the ecom setup export.

Area Changed: Export
TFS Ticket 45294

Version 6.2.4.330 - March 30, 2021

ENHANCEMENT

Custom Report Created (4 of 7 Reports): CMed Report - This report reports on completed type

invoices for a specific BillTo customer:

-Deliver date on the report refers to the appointment date on the delivery tab of an invoice
-CM # is invoice line part number
-Therapist is the Invoice reference number
-Order Type is the invoice subtype Returns all Invoice item lines for a selected Category.

Area Changed: Undefined Area
TFS Ticket 46760

Ecommerce Tax/Tax Area Mapping allows Ecommerce customers to map Taxes and Tax Areas between System 5 and Ecommerce.

Area Changed: Ecommerce
TFS Ticket 43959

Version 6.2.4.323 - March 24, 2021

FIX

Corrected the Sale Date on the contents of Dynamic - Non-Exploding Kits to match the Sale Date of the kit itself. Previously, the non-exploding parts only showed the date of the invoice creation and they were not updated when a work order was converted to a final invoice. This problem has been corrected so that the sales match between the Monthly Sales, Department Sales and Sales History tabs in the inventory records for the respective parts.

Area Changed: Sales - New/Edit Sale
TFS Ticket 38119

Version 6.2.4.322 - March 24, 2021

ENHANCEMENT
STA Enhancement Change Request: Instead of line total, the individual inventory quantity price will be included in the description line for using A type invoices for STA reporting.

Area Changed: Integrations
TFS Ticket 46020

Version 6.2.4.320 - March 23, 2021

FIX

In older versions of System Five, training datasets and the training flag were not being respected for integrations. This has been corrected so that training datasets with integrations, will send notification that it is training to APIs.

Area Changed: Undefined Area
TFS Ticket 46015

Version 6.2.4.320 - March 23, 2021

ENHANCEMENTS

Ecommerce Category Mapping Interface: An interface created to allow a user to complete the Category and Inventory mapping for their Ecommerce connection. This will allow a user to add/edit mappings without the intervention of a developer or PS assistance.
Area Changed: Ecommerce
TFS Ticket 43957

Ecommerce Tender Type Mapping Interface: Created to allow a customer to map the tender type in System 5 to tender types in the Ecommerce website. This will remove the need for the drop-down in the web application that requires a tender type be selected upon import of invoices.

Area Changed: Ecommerce
TFS Ticket 43961

Version 6.2.4.320 - March 20, 2021

FIX

Legacy MSI-based installers for Office 2016 and Office 2019 write the registry keys differently than the new ClicktoRun installers. We have added additional checks to the system to look for the alternate registry key structures.

Area Changed: Undefined Area
TFS Ticket 46323
BZ Ticket 58543

Version 6.2.4.316 - March 22, 2021

FIX

The Printer Setup is used to set the printer by all of the forms in the system. The Forms are defined in the Form Designers for Checks, Invoices, PO's, Receiving Reports, ROA Receipts and Statements. In a similar manner, the Label Designers also set the printer based on the information contained in the Designs.

A majority of the Reports do not have designers and therefore they do not specifically set the Printer using the Printer Setup. To address this issue, after printing labels, the system now resets the Printer to the Report Printer selected in the Printer Setup OR the Windows Default Printer, if one has not to be selected in the Printer Setup. In this way, the Reports will no longer be directed to the Label Printer after the printing of labels.\

Area Changed: Printer Setup & Configuration
TFS Ticket 45515

Version 6.2.4.315 - March 22, 2021

FIX

Applies ONLY for Unit (Product) Inventory Type - Stock records. The information can be accessed from the Details Dialog in the Inventory Maintenance > Cost & Stock Levels tab or the Details dialog in the Serial entry screen during the PO Receiving process.
Corrected a problem when adding a new Location value in a NON-AIC data set for a Serial Unit stock record. Previously, the system would record the wrong value for the new Location record, thus losing the data which required the user to re-enter it.

Area Changed: Inventory Management
TFS Ticket 45292

Version 6.2.4.314 - March 16, 2021

ENHANCEMENTS

Ecommerce: When an item in System 5 is unflagged for export to Ecommerce or an item is marked for deletion in System 5 that was being exported to Ecommerce, in addition to no longer exporting to Staging it should be removed from Staging so it is no longer sent to the Ecommerce site.

Area Changed: Ecommerce
TFS Ticket 44189

Version 6.2.4.313 - March 16, 2021

FIX

The Form Designers have an option to Scale Columns and another to prevent the adjustment of the Print Font. These two options were not working well together, the [Don't Adjust Print Font] option was being ignored when the Scale Columns Option was selected. This problem has been corrected so that both option now work as intended.

There are 4 possible combinations of these two settings:

Scale Columns=Checked and Don't Adjust Print Font=Checked (Columns will be scaled, but the Font size will not be adjusted)

Scale Columns=Checked and Don't Adjust Print Font=Not Checked (Columns will be scaled after the Font size is adjusted down to as small as 6 point font)

Scale Columns=Not Checked and Don't Adjust Print Font=Checked (Columns will NOT be scaled, the Font size will not be adjusted)

Scale Columns=Not Checked and Don't Adjust Print Font=Not Checked (Columns will NOT be scaled, the Font size will be adjusted down to as small as 6 point font)

Area Changed: Purchase Orders
TFS Ticket 45734

Version 6.2.4.312 - March 16, 2021

FIX

Corrected the Aged AP Report to properly handle the Bills created by the Interdepartmental Sales feature.

Area Changed: Reports - A/P Reports - Aged A/P Report
TFS Ticket 45822

Version 6.2.4.308 - March 16, 2021

FIX

The Return/Refund of a part that is sold with an STA was incorrectly adding the value instead of removing the value of the STA from the Billing Report. The Return/Refund of a part with a STA now correctly reduces the amount in the STA Billing report.

Area Changed: Sales Sell Through Allowances
TFS Ticket 44867

Version 6.2.4.307 - March 10, 2021

ENHANCEMENT

Customers using the ECommerce Connector may have items that are not currently in stock being displayed as 'filled' when a ECommerce order is brought into System 5 and Special Ordering and Out

of Stock Features are enabled in System 5.

This can be misleading because it gives the impression that the invoice has been filled by current inventory rather than making it clear that an order needs to be placed with the supplier in order to fulfill the order.

This has been resolved by modifying Ecom Staging Module to give the customer the option NOT to oversell all orders imported into System Five. With the correct configuration, it can work by setting the ordered quantity, and selling only what is available for the inventory part.

Area Changed: Ecommerce
TFS Ticket 44190

Rental Invoice Renewal: In the Rental Renewal Function there is a new option to preserve the Original Invoice Clerk. This will retain the Original Clerk whenever modifications or returns occur on the Invoice.

Area Changed: Rentals - Renew Rentals
TFS Ticket 45940

Version 6.2.4.304 - March 9, 2021

UPDATE

On the delivery Purchase Order calendar, user can add a new appointment. It asks for the Purchase Order and not the customer.

Area Changed: Appointments - Deliveries
TFS Ticket 45869

Version 6.2.4.298 - March 5, 2021

FIX

Fixed an issue where the clerk has the rights to edit the invoice, but selects "No" to edit. When the invoice is in the view only mode, the user should still be allowed to edit the deliveries.

Area Changed: Appointments - Deliveries
TFS Ticket 45249

Version 6.2.4.297 - March 5, 2021

FIX

The toolbox routine to correct the costs on Department Transfer invoices has been completed.
This routine corrects the Cost based on the cost information on Sending invoice, it updates the Costs to match the number of decimal places used for Retail Pricing and then updates the Prices and Costs on the Receiving Invoices to match.
It produces a Detail and Summary report in the form of CSV files so that the client can decide how to post the required adjustments to their ledger so that closed accounting periods are updated the way they want then to be.

Area Changed: Department Transfers
TFS Ticket 34857

Version 6.2.4.294 - March 2, 2021

ENHANCEMENT

Completion of the MegaSalesConnectorAPI, MegaCatalogConnectorAPI and the tie in for both to the Ecommerce Staging System for fulfillment of the Mega AVQ LINQ Integration.

Area Changed: Export
TFS Ticket 43910

Version 6.2.4.293 - March 2, 2021

FIX

Corrected a problem in SaaS Systemfive when one person logs in and causes focus to shift for another user. Logging in sent out a message to all terminals logged in to refresh their list of terminals in use. There was code in the same call that caused System five to reload the navigator and refresh the main landing page as well.

Area Changed: Undefined Area
TFS Ticket 40835

Version 6.2.4.291 - March 1, 2021

UPDATE

Certification for Lane 3000 with FIS Worldpay IP (Mercury) underway- documentation should be already covered
Added Link 2500

emv-us [Windward Software Wiki] (wws5.com)

Area Changed: Payments
TFS Ticket 44703

Version 6.2.4.290 - February 26, 2021

UPDATE

SAAS will now open browsers on the remote workstation. Requires remote POS device manager to be used.
In a saas environment, with the remote POS device manager connected, click on something that opens a web pages such as help, or in the customer webpage, enter a webpage URL then click on it.

Area Changed: Undefined Area
TFS Ticket 44747

Version 6.2.4.287 - February 22, 2021

FIX

A fix for creating multiple appointments when the user clicks on the Yes button to create separate appointments. Previously, it would create the multiple appointments for multiple times.

Area Changed: Appointments - Calendar
TFS Ticket 45017

Version 6.2.4.286 - February 22, 2021

FIX

Under very specific circumstances, the costing of Inventory during the sales process could have been recorded incorrectly. This problem only affected the system's using the Advanced Inventory Control and only when the stock selected on a Work Order came from multiple stock records with different costs while configured to use the FIFO or LIFO Costing methods. System configured to use the Average Costing Method were unaffected by this problem.
This problem would only occur in the situations where the Work Order contained multiples of the same part from different stock records that had a different cost. All stock sold directly on a Cash or AR Invoice would not have been affected by this problem. All stock sold from a single stock record or multiple stock records with the same cost value would also not have been affected.
During the completion of the invoice and the relief of stock, if FIFO method was in use, the system would incorrectly use the cost of the oldest stock for all invoice lines containing the specific part. Transversely, if the LIFO costing method was in use, the system would select the newest cost for all invoice lines containing the specific part.

Area Changed: Appointments - Calendar
TFS Ticket 40786

Version 6.2.4.283 - February 19, 2021

[ENHANCEMENT](#)

Added the ability to integrate with AVB Linq to update the Virtual warehouse with client specific virtual parts. The new virtual warehouse parts will include information such as:

- SuppPart/part number
- Description
- List/RetailPrice
- Brand

certain fields are not filled out intentionally. This work is done to further work on the Mega Group AVB Integration.

Area Changed: Undefined Area
TFS Ticket 44270

Version 6.2.4.280 - February 17, 2021

UPDATE

The new Sales Analysis Report has a few changes added:

Corrected the "Work Order" to "Estimate" for last option (E)
Clicking on the header will no longer group the records but instead just sort it by Alpha-Numeric sequence
The removal of "12/30/1899" dates
The report now defaults to reporting the previous 3 months: date range of 3 months prior to current month (e.g. Current Month = Feb; Date Range = Nov.1 - Jan.31)

Area Changed: Undefined Area
TFS Ticket 45232

Version 6.2.4.278 - February 17, 2021

FIX

If a user adds a rental serialized item to an invoice, then selects multiple (additional) serial numbers, and presses the OUT button, the additional selected serials will now be added to the invoice and set to be in OUT status.

Area Changed: Rental Contracts
TFS Ticket 45251

Version 6.2.4.277 - February 12, 2021

FIX

Fixed bug with missing invoice lines on the Invoice report when the option to show invoice lines and payment details are enabled. Also fixed a bug reported by the compiler that the supplier name may be incorrect when showing supplier names as a column on the invoice when the part is a "$$misc." part This error would be very random and hard to reproduce. For "$$misc." parts the supplier name shown would be the bill supplier and then the inventory supplier.

Area Changed: Reports - A/R Reports - List of A/R Payments
TFS Ticket 42357

Version 6.2.4.273 - February 9, 2021

FIX

All Terminals closed under a single Close Number now have the same End Date/Time in the POS Transaction Report.

Area Changed: Reports - Point of Sale Transaction Report
TFS Ticket 44345

Version 6.2.4.270 - February 8, 2021

FIX

System Five is supposed to detect changes to inventory so that we can notify the customers when we do an XML export. There was a bug in the system where Changes to the Inventory Stock wasn't indicating that there were changes that needed exporting. This has been corrected.

Area Changed: Undefined Area
TFS Ticket 45146

ENHANCEMENT

The new manual override buttons for Inventory, StockQty, and Pull Orders are now available in the Ecommerce Staging Integration window. These buttons allow the user to perform manual synchronization between System Five and the WooCommerce shopping cart for information on inventory changes, stock quantity updates, and pulling orders.

Area Changed: Ecommerce
TFS Ticket 44331

Version 6.2.4.269 - February 4, 2021

[ENHANCEMENT](#)

When configured properly, a dataset with multiple currencies that has items being added or updated will have their prices converted to the currency selected in the web app config screen based on the most recent currency rate info from System Five for that target currency. Note that rate changes will only currently affect items added or updated after the rate change since delta is not triggered by this change so items previously exported would not be repriced. Also, changing the currency setting on the Config screen will not affect item prices already stored in staging. The most current currency rate info is pulled from S5 to the ECS every time the Inventory Publish is run.

Area Changed: Ecommerce
TFS Ticket 44570

FIX

Added advanced logging to the system to gain more information. Added warnings to the logging information about ensuring that both System Five and Outlook are running at the same UAC Level. If System Five is ran as admin, then Outlook must also be ran as Admin or they cannot talk to each other. If System Five is running as Admin, it will not be able to start Outlook if it is not already running or create an instance of Outlook to add to the Outbox. Bottom line - They MUST be run with the same permission and User Account Control Level. This is a Microsoft Windows restriction, not a Windward Software restriction. BEST PRACTICE, NEITHER SHOULD BE RAN AS ADMIN.

Area Changed: Invoice/Sales
TFS Ticket 44400

Version 6.2.4.264 - February 3, 2021

UPDATE

Some modifications to the new Sales Analysis Report: * Moved the invoice grid into its own tab and tied in some tab sheet change logic * No longer set the date to EPOCH when date isn't set (won't see 1/1/1900 or 12/31/1899)

Area Changed: Undefined Area
TFS Ticket 45058

Version 6.2.4.262 - February 3, 2021

FIX

Special ordering/reserving backordered stock of a floorplan item was unintended behavior. Floor plan

items are items that have to be in stock. If you don't have it in stock, you can't sell it or special order it.

Area Changed: Inventory – Sales Inventory Control
TFS Ticket 36438
Bugzilla Ticket 58288

Version 6.2.4.260 - February 2, 2021

FIX

Fixed the Bank Setup to work correctly with Long Ledger numbers. Changes made back in Jan 2018 to deal with Duplicate Check Numbers and the ability to use up Check Number missed within a sequence didn't take the Long Ledger option into consideration correctly, this resulted in problems when Customers updated from an older version that didn't have the new features.

Area Changed: Undefined Area
TFS Ticket 45022

Version 6.2.4.259 - February 1, 2021

FIX

Rental Time Dialog - Serial Rental Units eats up memory and causes the system to crash if there are too many serial numbers in stock. Think 1000 or more on a part.

Area Changed: Invoice/Sales
TFS Ticket 44562

Version 6.2.4.258 - January 29, 2021

FIX

Corrected the lookup of the Last PO Line that a part is received on, there were certain specific circumstances were the system would not get the correct PO Line and therefore report the PO Number incorrectly in the Floor Plan Payments, Consignment Report, the Cost/Stock Levels tab of Inventory and in the Detail dialog on the same tab. This problem has been corrected in all affected locations.

Area Changed: Inventory and Purchases - Floor Planning - Floor Plan Checks
TFS Ticket 44848

Version 6.2.4.257 - January 29, 2021
ENHANCEMENT

A new Report, the Sales Analysis Report, has been added to System (Navigator→ Reports→Sales Reports → Customer & Sales Invoice report → Sales Analysis Report) The report allows you to filter based on invoice type and date range (custom date range or by book month). The grid is customizable, printable, and can be exported to excel. The report can also be saved for ease of use later on.
Additionally, the Current Rentals and Invoice Find grids have both been modified. The Current Rentals grid has a new "Ship To" column that is hidden until made visible through customization. It shows the Ship to Customer Name for the related invoice or the item. The Invoice Find grid has two new columns that are hidden until made visible through customization. The two new columns are a "Bill to Customer" and a "Ship to Customer" column.

Area Changed: Inventory - Case Breakdown
TFS Ticket 44955

Version 6.2.4.256 - January 28, 2021

FIX

Quantity of a scanned items default to 0 if invoice option [44] is turn on.

Area Changed: Invoice/Sales
TFS Ticket 44545
Bugzilla Ticket 58492

Version 6.2.4.255 - January 27, 2021

FIX
The new look, feel, and experience of Windward System Five installer - Window Home Edition early detection & options to select an install for live and/or training versions of System Five (on prem), SaaS, and Payroll.

Area Changed: Installer
TFS Ticket 44870

Version 6.2.4.252 - January 25, 2021

FIX

The Breakdown button has been put back on the Case Break down tab of the inventory record.

Area Changed: Inventory - Case Breakdown
TFS Ticket 44553

Bugzilla Ticket 58475

Version 6.2.4.251 - January 21, 2021

FIX

Corrected an issue with data load throwing an error related to Category. Any load without a category
would throw a data load category error. Data Load was treating Category as a required column when
it actually isn't.

Area Changed: Reports - Data Load - Part Load
TFS Ticket 44549

Version 6.2.4.250 - January 21, 2021

FIX

Fixed an issue that was caused by a blank record in the credit card ranges that is in effect allows
blank card number as valid, so it attempts to process a blank card number instead of asking for a card
swipe. Also, the CardLengthValid routine was changed to not look at the card ranges as it was only
looking at the card ranges for a length size less than 5, and there is no reason to look for a length less
than 5.

Fixed compiler warning about uninitialized variable in POS Transaction report. Added error trapping
for closing the Setup Wizard when one of the tabs won't close due to an error.

Area Changed: Payments
TFS Ticket 44548

Version 6.2.4.248 - January 19, 2021

FIX

Fixed a problem that could cause a Range Check error when attempting to save a template in the
Invoice Report. The problem was very specific, related to Invoice Free Form Comments and Invoice
Line Free Form comments.

In the event that the system has less than 3, but more than 0 Invoice Free Form Headers and 1 or
more Invoice Line Free Form headers, the saving option of the Invoice Report Templates would cause
an error when the code tried to save the Invoice Line Free Form Comments.

Area Changed: Reports - Customer and Invoice Sales Report - Invoice Report
TFS Ticket 44497

Version 6.2.4.247 - January 19, 2021

FIX

In the Part Load module under Data Load, if the information in the CSV file contains valid supplier information and those suppliers are configured with the Master and/or Category Default Inventory record/s, the Part Load routine will use the supplier information to locate the correct default record when creating new parts.

Area Changed: Data Load - Part Load
TFS Ticket 44466

Version 6.2.4.246 - January 18, 2021

FIX

All of the checkboxes on the Back Dated Inventory Value Report are now visible and functional.

Area Changed: Reports - Inventory Reports - Backdated Inventory Value
TFS Ticket 40194
Bugzilla Ticket 58394

Version 6.2.4.246 - January 18, 2021
ENHANCEMENT

During the Quantity push in the Ecommerce System the quantity value has been based off of the value in System 5, however, this does not consider any orders that are sitting in Ecommerce Staging (not yet brought into System). This means that there may be orders waiting that have depleted inventory that are not accounted for (assuming the order is later imported into System 5). This Enhancement changes that and factors in the order value in Staging during the quantity push.

Area Changed: Undefined Area
TFS Ticket 41196

Version 6.2.4.245 - January 18, 2021

FIX

Fixed the urgent message feature in SaaS; the Send button being enabled when the user selects the "Select All" option and stops the empty message/s from being sent.

Area Changed: Undefined Area
TFS Ticket 41451

Version 6.2.4.244 - January 18, 2021

UPDATE

Ported the Price Code and Enhanced Pricing feature from the Beta version the Release. Prices can now be controlled via the Web API in the same manner as they are controlled through the System Five > Inventory Maintenance > Retail tab.

Area Changed: Web API
TFS Ticket 44346

Version 6.2.4.243 - January 15, 2021

FIXES

Fixed the Driver Delivery Schedule Report and the Loader Summary Report failing to list and ignoring the parts that are on layered invoices.

Area Changed: Reports - Inventory Sales Reports - Delivery Report
TFS Ticket 44348

WooCommerce Connector: Fixed an issue with stock quantity doubling up when pushing or syncing Inventory and Stock Quantity from Staging to WooCommerce website.

Area Changed: Reports - Inventory Sales Reports - Delivery Report
TFS Ticket 44491

Version 6.2.4.236 - January 6, 2021

FIX

Driver delivery schedule report issue, Product Column is showing the description of the part number and not the part number itself. Solved by renaming the "Product" column on the report to "Part - Description" to better describe the data in the column. The data is the Part Number and the Description from the Invoice Line, not the information from the Inventory Record. If the information in the Inventory record is changed, the information in this report will NOT Change unless the Invoice is edited.

Area Changed: Reports - Inventory Sales Reports - Delivery Report
TFS Ticket 44048
Bugzilla Ticket 58412

Version 6.2.4.233 - January 8, 2021

ENHANCEMENTS

WooCommerce Payment Method to S5 Tender Type Mapping has been added to the ECS. If no mapping is set for a given WooCommerce Payment method then the preexisting single tender selection from the existing Configuration screen will be used. A special NoPayment entry can be made on the S5 side to one or more WooComm Payment methods as well and in the case of this mapping being found, no payment will be created in S5 for the imported order.

Area Changed: Export
TFS Ticket 41235

WooCommerce Payment Method to S5 Tender Type Mapping has been added to the ECS. If no mapping is set for a given WooCommerce Payment method then the preexisting single tender selection from the existing Configuration screen will be used. A special NoPayment mapping entry can be made on the S5 side to one or more WooComm Payment methods and in the case of this mapping being found, no payment will be created in S5 for the imported order. This new mapping solves the cash on delivery payment type issue.

Area Changed: Undefined Area
TFS Ticket 39743

WooCommerce Connector: When product quantity is down to zero in System 5, after a sync with the WooCommerce site, the "Allow backorders?" setting for that product should no longer be changed.

Area Changed: Undefined Area
TFS Ticket 39602

FIXES

Fixed comments not showing in the appointment tab of User Setup.

Area Changed: Appointments - Deliveries
TFS Ticket 44164

WooCommerce Connector: Fixed exception error after executing pull orders endpoint in Woocomm connector.

Area Changed: Undefined Area
TFS Ticket 44007

Version 6.2.4.229 - January 6, 2021

FIX

Fix for Promotion: Customer Card, Reward: Percentage (X) Discount Multiple quantities on a line

Area Changed: Sales - New/Edit Sale
TFS Ticket 36758
Bugzilla Ticket 58005

Version 6.2.4.228 - January 6, 2021

FIX

Fixed: Unable to click add/edit and scroll down the delivery comments.

Area Changed: Appointments - Deliveries
TFS Ticket 43339
Bugzilla Ticket 58466

Fixed: Unable to click add/edit and scroll down the delivery comments.

Area Changed: Appointments - Deliveries
TFS Ticket 43337
Bugzilla Ticket 58462

Fixed: Unable to click add/edit and scroll down the delivery comments.

Area Changed: Appointments - Deliveries
TFS Ticket 43338
Bugzilla Ticket 58465

Version 6.2.4.220 - January 4, 2021

FIX

Error : Datazip Version (6.2.4.1) does not match App Version(.6.2.2.1) Fixed in Release & Beta. The PayrollSaaS.exe no longer checks the Data Version on Startup the same as SystemFive_SaaS.exe Both On-Prem and SaaS are now using 6.2.4.1 as the data version in Release.

Area Changed: Payroll Calculator
TFS Ticket 43399
Bugzilla Ticket 58420

Version 6.2.4.217 - December 31, 2020

FIX

Member Sales Report has been relying on the Free Form Headers to create columns for Free Form data which is entered by the user and not necessarily an accurate reflection of the amount of data. The Member Sales report now ignores all Free Form data in Customer and Inventory records that doesn't have a Header defined.

Area Changed: Reports - Customer and Invoice Sales Report - Member Sales Report
TFS Ticket 43524

Corrected a problem that would incorrectly cause the Label Printing to add a NewPage when all of the selected labels have been printed. This only occurred when selectively printing items, if all Labels are printed, everything worked fine. When the User deselects some of the labels on the Items Tab, then the problem could occur, but only in certain circumstances.

Area Changed: Label Design
TFS Ticket 36494
Bugzilla Ticket 50342

WooCommerce Connector: Fixed Item Number being returned in Woo instead of Part Number.

Area Changed: Undefined Area
TFS Ticket 42999

WooCommerce Connector: Fixed Issue with syncing Inventory from Staging to WooCommerce website.

Area Changed: Undefined Area
TFS Ticket 43943

Version 6.2.4.210 - December 23, 2020

FIX

Fixed issue preventing EFT emailing remittances unless the EFT is for Wells Fargo.

Area Changed: Export
TFS Ticket 43512

Version 6.2.4.204 - December 22, 2020

FIX

The Payroll application has been updated to allow up to 50 characters in the Employee, Employee Contact and Company Email addresses. The output of the US Wages Withholding report now also supports the full 50 characters.

Area Changed: Undefined Area
TFS Ticket 42025
Bugzilla Ticket 58444

Version 6.2.4.198 - December 16, 2020

FIX

A fix for Promotion: Customer Card, Reward: Percent Discount, Percent Discount from List, Dollar Discount, or Percentage Points is not working correctly when multiple items are added on an invoice.

Area Changed: Promotion - Customer Card
TFS Ticket 40479
Bugzilla Ticket 58345

Version 6.2.4.197 - December 16, 2020
ENHANCEMENT

The STA Detailed Billing using AR Invoices has been enhanced to include the retail price after STA discount is applied to a sold item in the "Line Description" that is delimited by a semicolon.

Area Changed: Undefined Area

Version 6.2.4.196 - December 15, 2020

FIXES

The visual availability of a column in the Ecommerce Staging Import window named "Source of Order" was removed.

Area Changed: Undefined Area
TFS Ticket 41609

Fix for payment processing collect card for On-prem customers, non-tokenized, using on screen card entry.

Area Changed: Payments
TFS Ticket 43188

Version 6.2.4.195 - December 14, 2020

FIX

Corrected a currency reporting issue in the Physical Count module. The currency of the inventory record is now used to ensure that the variance values are shown in the correct currency.

Area Changed: Inventory and Purchases - Physical Inventory Count
TFS Ticket 42231
Bugzilla Ticket 58428

UPDATE

The Rental Time dialog has been enhanced to be as efficient as possible to reduce the amount of

memory it consumes. The memory consumption is reduced by 30%.

Area Changed: Invoice/Sales
TFS Ticket 41719

Version 6.2.4.194 - December 14, 2020

<u>FIX</u>

Since the release of version 6.0.82.51, the system has not been able to sell Select Lots when the option: "to combine inventory across all departments" is selected. This problem has been corrected.

Area Changed: Invoice/Sales
TFS Ticket 43040

Version 6.2.4.194 - December 10, 2020
<u>ENHANCEMENT</u>

System Five currently offers a function to change the sub-type of a work order automatically if all special ordered items on the work order have been received. This existing feature is added two additional sets of rules that operate in the same manner as the two existing rules. This enhancement provides the user four variations of "From Sub-type" and "To sub-type" ruling in which, the user has to maintain.

Area Changed: Special Orders

Version 6.2.4.193 - December 14, 2020
<u>ENHANCEMENT</u>

Support has been added for NETePay Hosted. NETePay Hosted is a datacap payment gateway into most of the other processors. The merchant can change processors without having to update NETePay, lose tokens or change hardware. Support has also been added for Ingenico Lane 7000 and Ingenico Lane 3000 devices.

Area Changed: Undefined Area
TFS Ticket 41717

Version 6.2.4.185 - December 7, 2020

<u>FIX</u>

The Inventory Changes end point has been enhanced to include changes in the stock level, not just the changes inventory records. The End Point will now include the changes made by Purchase Orders and Sales Invoices.

Area Changed: Web API
TFS Ticket 41605
Bugzilla Ticket 58429

Version 6.2.4.183 - December 7, 2020

FIX

Data conversion wizard referencing unsupported OS as being required has been updated to remove the reference.

Area Changed: Undefined Area
TFS Ticket 42090

Version 6.2.4.182 - December 7, 2020

FIX

System Five dropped Support of XML4 and has adopted XML6 which resulted in some errors that needed to be resolved to match the defaults of XML4.

Area Changed: Undefined Area
TFS Ticket 42810

Version 6.2.4.174 - December 3, 2020

FIX

Fixed access violation with category / item sale report when it finds an invalid invoice sub type.

Area Changed: Reports - Customer and Invoice Sales - Items Sold by Customer
TFS Ticket 38760

Version 6.2.4.173 - December 2, 2020

FIX

Multicat report has been enhanced to include the transaction date in the PUR record.

Area Changed: Undefined Area
TFS Ticket 42370

Version 6.2.4.171 - November 27, 2020

FIX

An additional option in the XOLights import utility has been added. This additional option lets the user decide to update or NOT to update the Retail Price information when pulling in XOLights inventory and prices.

Area Changed: XOLights
TFS Ticket 38760

[ENHANCEMENT](#)

Email requirements have changed and Microsoft has moved its online services to TLS 1.2(Transport Layer Security (TLS) 1.2+ to provide best-in-class encryption. Emailing from System 5 will now use TLS 1.2 encryption.

Area Changed: Export
TFS Ticket 36413

Version 6.2.4.168 - November 25, 2020

FIX

The "Hide Popup on Mass Emails" option is no longer also hiding popups for single emails. Additionally, the system now preforms a check when Outlook is selected as the email client to ensure the version of Outlook is 2010 or greater and it is a 32-bit application.

Area Changed: Undefined Area
TFS Ticket 40478
Bugzilla Ticket 58361

Version 6.2.4.166 - November 23, 2020

FIX

Fixed a range check error when editing layered invoices in Advanced Inventory Control with Departments. Non transfer invoices are using the layer number as the receiving department for the stock fulfilment in Advanced Inventory control. Only transfer invoices should use the layer number as the department number as each department is on a separate layer.

Area Changed: Invoice/Sales
TFS Ticket 41940

Version 6.2.4.159 - November 18, 2020

FIX

Fix to allow tendering of Worldpay Gift Cards using vx820/810. Fix to allow authorizing of a tokenized credit card at a station without a pin pad.

Area Changed: Payments
TFS Ticket 42117

Version 6.2.4.158 - November 16, 2020

ENHANCEMENT

Serial Number Option added to Invoice Print Out to Consolidate Serialized Rental Items.

Area Changed: Undefined Area
TFS Ticket 41626

Version 6.2.4.150 - November 4, 2020

FIXES

The Virtual warehouse Data Load no longer requires the entry or selection of a Category.

Area Changed: Data Load - Part Load- Virtual Warehouse
TFS Ticket 41700

Resolved an issue that was preventing users with the Special option from modifying Delivery Comments on only the Invoices that have security permissions to Edit.

Area Changed: Appointments - Deliveries
TFS Ticket 41106
Bugzilla Ticket 58425

ENHANCEMENT

The enhancement is designed to link a delivery to a purchase order, this allows companies that pickup stock to include stock pickups on a driver's delivery route. This is completed by the following System 5 changes:

1. Adding a deliveries tab to the P.O. screen similar to the invoice delivery tab. This allows the receiver to schedule a driver to pick up an item.

2. The delivery task screen displays details relating to a supplier P.O. similar to the Invoice option in the delivery task.

3. Pickup information will be shown on the "Print Selected Date Range - List Format with Detail" driver report.

Area Changed: Appointments - Deliveries TFS Ticket 41500

Version 6.2.4.149 - October 28, 2020

FIXES
A problem with the Printing of PDF documents attached to the Invoice Setup Tree has been resolved.

Area Changed: Form Design
TFS Ticket 41261
Bugzilla 56246

Altered the point of sale screen to prevent deletion of payments if the invoice is in VIEW Only Mode.

Area Changed: Sales - New/Edit Sale
TFS Ticket 37741

Version 6.2.4.148 - October 26, 2020

ENHANCEMENT

Ecommerce Core: Parent Updates must occur when child info changes in Delta. Inventory Record Tracking in System Five has had enhancements made such that changes to the related Lookup words, Web comment, Freeform comments or prices will flag the parent inventory item Record State as having been updated.

Area Changed: Export
TFS Ticket 41266

Version 6.2.4.146 - October 20, 2020

FIX
Fixed Trohester Datacollector Error

Area Changed: Data Load - Part Load
TFS Ticket 41199

Version 6.2.4.145 - October 19, 2020

FIX
Scheduled Maintenance calculation fails in cases where large values are being calculated. The system now ensures that the next schedule maintenance date does not exceed the systems Max Date value.

Area Changed: Inventory Management
TFS Ticket 40890

Version 6.2.4.144 - October 15, 2020

FIX

Windward POS Switching Between Two Different Sessions. If two users are logged in to SAAS from the same workstation AND windows session, but different RDS / RDP sessions, the one POS device manager on the local computer serves both RDS host sessions. Barcode scans were not always returning to the active session of the two, sometimes it would return results to the old inactive session. To solve this issue, when the POS device manager receives a message from a new (active) session, it will send a message to the old (inactive) session that it is "no longer in control". The old session will receive an alert that the user will simply need to click on it to close the window and send a message to the POS device manager that it is now "In Control". The POS device manager will then see a new host and send a message to the old host to bring up its "No longer in Control" window. Note: Most other operations such as payment processing will respond to the session that initiated the request. Cash drawer and pole display operations are one-way messages from the host only.

Area Changed: Undefined Area
TFS Ticket 39580

Version 6.2.4.143 - October 8, 2020

FIX
POS Errors: Added error handling to the Stock List Count function to prevent Access Violations.

Area Changed: Rental Contracts
TFS Ticket 40849

Version 6.2.4.142 - October 5, 2020

FIX
Ecommerce: "Error: Not Responding" preventing invoice import resolved. Additional Kevlar added to prevent any errors from causing System 5 to "not respond" if any other errors come up. Additional error message added to display to the Web app which will gracefully cancel the import/validation progress popup and not leave the UI stuck there as well.

Area Changed: Import
TFS Ticket 40141

ENHANCEMENT

Add the ability to store and read images, with delta to the Ecommerce Staging Core in order to support the Woo and SDK Connector functionality. SystemFive was enhanced to push images to ECS.

Area Changed: Undefined
TFS Ticket 40605

Version 6.2.4.141 - October 2, 2020

FIXES
Web API: Added Logging information to the Web API Service to help determine the root cause of some runaway processes on the cloud.

Area Changed: Web API
TFS Ticket 40116

AADL expiration date is not being considered properly. Created a new configurable setting in the "System Five Setup Registry" under "HEALTHBILLING". We can enter in the registry to set a default expiration date for the customer.

Area Changed: Health Billing
TFS Ticket 40222

AADL not applying properly to inventory in an oversell state. Medical billing was not properly applying the authorization and splitting the total with the customer IF there is no "Quantity" of the item being sold in stock. The split cost calculation has been corrected to work with quantity "Ordered". This way, the cost split will be displayed with the amount customer needs to pay for how many items the intend to buy.

Area Changed: Health Billing
TFS Ticket 40221

Version 6.2.4.140 - September 29, 2020

UPDATE
File Exist Error in S5 Zip when the drive has over a terabyte of free space fixed with a replacement function.

Area Changed: Export
TFS Ticket 39495

FIX
Trohestar datacollector not being able to intercept the scan codes. The work around allows you now to simply scan into the Datacollector text box and press the new Send button. You must disable the trohestar Keyboard emulation. You can right click on the WindwardPOS Icon and select datacolllector which will bring up the required tab and set focus to the datacollector text window.

Area Changed: Data Load - Virtual Warehouse Part Maintenance
TFS Ticket 40445

Version 6.2.4.138 - September 22, 2020

FIX
The Inventory Design Report has been optimized to correctly assign the required department value.

The Inventory Design Report now properly reports the information when the Combined Inventory option is used in Departmentalized data sets. The report was using the Ledger Department in all cases which is incorrect in this configuration. With this configuration, the data for the Stock and Inventory fields requires a Department value of ZERO, not the current Ledger Department.

Area Changed: Reports - Inventory Reports - Design Inventory Reports
TFS Ticket 31074
Bugzilla 58049

System Five enhancement to include an option to post invoice discounts for rental items to a Cost of Goods Sold. This is an alternative to the behavior of invoice discounts reducing the posting to Income.
Area Changed: Invoice/Sales
TFS Ticket 39581

Version 6.2.4.137 - September 18, 2020

FIX
Fix: PCI out of scope PDCX initialization issues with Canadian Tokenization

Area Changed: Rental Contracts
TFS Ticket 40205

Version 6.2.4.135 (SaaS Out of Scope - 6.4.0.135) - September 11, 2020

FIXES
Certificate not found for systemfive_outscope: "The Certificate not found" error is specific to "SystemFive OutOfScope" solution only. The cause of the problem was due to a missing file related to the project (systemfive_outscope.tlb) which is now present.

Area Changed: Security Management
TFS Ticket 39534

Certificate not found for systemfive_outscope: "The Certificate not found" error is specific to "SystemFive OutOfScope" solution only. The cause of the problem was due to a missing file related to the project (systemfive_outscope.tlb) which is now present.

Area Changed: Security Management
TFS Ticket 39534

Payment processing setup for pdcx screen prompt fix for Mercury Canada tokenized out of scope payment processing.

Area Changed: Payments
TFS Ticket 39917

Version 6.2.4.136 - September 17, 2020

FIXES
Unit Selling Price was not populating in all cases when receiving Serial Numbers for a Unit. -The Selling Price is no longer called the "Selling Price" and it should not be visible in the the ADD SERIAL screen in the PO. - The Field in the EDIT UNIT OR UNIT DEFAULT is now correctly named "Sold At Price" it contains the Price that was the Unit was sold for through the P.O.S. System. - The Price that a Unit will sell for in the future cannot be known when receiving a PO. A backlog item was created for the issue found in the multi-currency data: Unit SOLD AT PRICE and COST PRICE info got messed up in the multi-currency Data

Area Changed: Inventory Pricing
TFS Ticket 38095
Bugzilla 58329

Add an update assertion in account.btr: Added code to the Update Method to catch the value before the data is written.

Area Changed: Undefined Area
TFS Ticket 40223

Version 6.2.4.135 (SaaS Out of Scope - 6.4.0.135) - September 11, 2020

FIX
Certificate not found for systemfive_outscope: "The Certificate not found" error is specific to "SystemFive OutOfScope" solution only. The cause of the problem was due to a missing file related to the project (systemfive_outscope.tlb) which is now present.

Area Changed: Security Management
TFS Ticket 39534

Version 6.2.4.134 - September 10, 2020

FIX
Bill entry - POS tab was showing blank lines Unnecessary blank lines removed from the Bill PO's tab when Show all POs is not selected.

Area Changed: Accounts Payable Bills
TFS Ticket 39988

Australian EFT functionality was failing to compile all cheques into a submit-able file. There was a flaw in System Five which caused it to think all cheques after the first one found were duplicates and not included in the file. This has been corrected.

Area Changed: EFT
TFS Ticket: 40067

Version 6.2.4.133 - August 27, 2020

FIXES
Added a warning notification when using Gross Margin as a percent to inform users that "Total AVG" requires GM CODS in $ and GM Sales in $ columns in the report.

Area Changed: Reports- Inventory Reports - Design Inventory Reports
TFS Ticket 38020
Bugzilla 58311

Fix: Customer purchases ship-to was not showing columns with empty values.

Area Changed: Customer and Supplier Management - New, Edit, Delete
TFS Ticket 39347

Creation of 6.4.0 & 6.4.1 Installers and Build variables with In Scope and Out of Scope Executables for PCI Compliance. - In Scope
Out of Scope Version: 6.4.4.133

Area Changed: Installer
TFS Ticket: 39334

Version 6.2.4.130 - August 24, 2020

FIXES
Fixed Missing port preventing Multi-cat functionality when removing XML3/4 Support

Area Changed: Undefined Area
TFS Ticket 39463

POS transaction report was failing: The credit card add to batch function was fixed. This function is used when the processor or internet is down.

Area Changed: Payments
TFS Ticket 39442

Version 6.4.x.x will be PCI out of scope which means it does not store or transmit credit card data.

Area Changed: A/R Starting Balances
TFS Ticket 37677

Version 6.2.4.127 - August 24, 2020

FIX

Fix: Invalid Categories are causing problems with the non-Supplier Defaults. Invalid Categories cannot be loaded through Data Load functions, the same rules are applied as in the Category Setup interface. The Category Setup now clears all invalid Categories that don't have Parts and provides a listing of any Parts associated with invalid categories so that they can be dealt with.

Area Changed: Web API
TFS Ticket 36513

Version 6.2.4.117 - August 19, 2020

FIX
Fix: Exclude Stock on Work Orders option in physical count is not working when serial numbers are set to "Assign".

Area Changed: Inventory and Purchases - Physical Inventory Count
TFS Ticket 38716
Bugzilla 58365

Version 6.2.4.113 - August 27, 2020

ENHANCEMENT
The Invoice Report has been modified to include the following details: If a check is received as a payment either under the original invoice tender or as ROA the check number and date received are published as a column with the invoice. ROA payment amount, the tender type, and date are published as a column of data with the corresponding invoice to show a correlation between a payment made and the invoice paid. Note, while ROA is a type of invoice that can be published, this is another line of data and the client is requesting this to be a column beside the invoice paid.

Area Changed: Reports - Customer and Invoice Sales - Invoice Report
TFS Ticket 38973

Version 6.2.4.113 - August 14, 2020

FIX
The /addInventory method in the Inventory end point of the S5WebAPI is failing to find the non-Supplier Default records when adding Parts when the Item Code feature is enabled in System Five.

Area Changed: Web API
TFS Ticket 36512

Version 6.2.4.112 - August 13, 2020

ENHANCEMENT
XO Lights Currency Issues: The XO Lights data feed, until recently didn't support a currency value.

Data coming for a US vendor may be imported into System Five as Canadian currency regardless of the currency set to the Supplier. By using the default currency as set against the Supplier when creating the part in System Five, data in the Virtual Warehouse is now kept in the native currency of the Supplier.

Area Changed: XO Lights
TFS Ticket 38448

Version 6.2.4.111 - August 12, 2020

FIX
Fix: Fixed Asset Depreciation Report is not filtering to a certain department. The department filter has been implemented for Fixed Assets, and a department column has been added to the report. Changing department now changes the department caption of the form.

Area Changed: Reports - Inventory Reports - Fixed Asset Depreciation Report
TFS Ticket 38875
Bugzilla 58367

Version 6.2.4.109 - August 12, 2020

FIX
Fix: Payroll and S5webinstaller would not install on Pervasive 14

Area Changed: Errors
TFS Ticket 39147

Version 6.2.4.109 - August 11, 2020

ENHANCEMENT
Customer Screen, and Purchases Tab, can now be sorted by supplier name by clicking on the column header. Also fixed an invoice re-use problem. That created invoice dialogs when System 5 was exited.

Area Changed: Reports - A/P Reports - A/P Transaction Report
TFS Ticket 38971

Version 6.2.4.107 - August 10, 2020

ENHANCEMENT
Enhanced Purchase Order search functionality to include freeform comment filters

Area Changed: Purchase Orders

TFS Ticket 38655
Bugzilla 55472

Version 6.2.4.106 - August 6, 2020

FIX
Addition of Country-specific reports for all existing Worksheet Detail reports. Currently, there are 7 reports within Worksheet Details. Two of them already have country-specific reports and the remaining 5 are: Deduction Summary by Employee, Income Summary by Employee, Payroll Item Summary, Tax Summary by Processed Date and Payee Work Hours Summary by Employee.

Area Changed: Report - Payroll
TFS Ticket 38878
Bugzilla 58371

Version 6.2.4.105 - August 5, 2020

FIXES
Fix for P14 issues. Data conversion issue with blobdata from old version was fixed.

Area Changed: Data Conversion
TFS Ticket 38185

Fix to refresh when switching Users while editing an Invoice. While logged into System Five with single Department Access in a multi-Department data set. The User can Switch Users while editing an Invoice to view the information in other Departments. When they are done viewing the other department information, they switch back to their regular user account, however, the open invoice had several disabled features due to the security setting from the other User Account, this is now remedied. The areas demonstrated where, Deliveries, Comments, Rental Information and access to Inventory records.

Area Changed: Security Management
TFS Ticket 36515

Fixed greyed out Ship-to tab when using Invoice Reuse on the invoice and the status of the toolbars in the Invoice. Also corrected a problem in the Quick Sale / Touchscreen that could cause the system to hang with an open, but empty invoice screen

Area Changed: Sales - New/Edit Sale
TFS Ticket 37551
Bugzilla 58321

Version 6.2.4.103 - July 30, 2020

FIX
Fix to allow Installer to install P14 on Release and Beta.

Area Changed: Installer
TFS Ticket 38732

Version 6.2.4.96 - July 22, 2020

FIXES
Fix to refresh when switching Users while editing an Invoice. While logged into System Five with single Department Access in a multi-Department data set. The User can Switch Users while editing an Invoice to view the information in other Departments. When they are done viewing the other department information, they switch back to their regular user account, however, the open invoice had several disabled features due to the security setting from the other User Account, this is now remedied. The areas demonstrated where, Deliveries, Comments, Rental Information, and access to Inventory records.

Area Changed: Security Management
TFS Ticket 36515

Fixed the Ship-to tab on the invoice is greyed out when /invoice reuse is enabled. The status of the toolbars was fixed in the Invoice Ship To tab when using the Invoice Reuse feature in both SaaS and On-premises versions. Also corrected a problem in the Quick Sale / Touchscreen that could cause the system to hang with an open, but empty invoice screen.

Area Changed: Sales - New/Edit Sale
TFS Ticket 37551
Bugzilla 58321

Version 6.2.4.92 - July 22, 2020

FIX
System Five hardcoded URLs updated. Outdated URLs pointing to our "Selfhelp" & "Academy" have been updated to new locations. AppService URL redirect also updated so OLD broken System Five links will still work.

Area Changed: Unidentified Area
TFS Ticket 38460

Version 6.2.4.85 - July 9, 2020

ENHANCEMENTS
COVID-19: Increase $150 Credit Card Processing Sent Limit to allow higher tap values to enable less PIN pad device contact.

Area Changed: Setup Wizard Items
TFS Ticket 37375

Version 6.2.4.84 - July 9, 2020

FIX
Fix for Advanced Inventory Control: Pack Size Item does now explodes when received

Area Changed: Purchase Orders
TFS Ticket 36436
Bugzilla 58282

Version 6.2.4.82 - July 7, 2020

FIX
Fixed Sales by supplier report shows the blank result, original functionality restored.

Area Changed: Reports - Customer and Invoice Sales - Design Customer and Supplier Report
TFS Ticket 37293
Bugzilla 57823

Version 6.2.4.81 - July 7, 2020

FIX
Fix to Stock Transfer grid. The grid was populating the wrong field of information. The item number column in the printed report was being populated by part number, this has now been corrected.

Area Changed: Web API
TFS Ticket 36549
Bugzilla 58290

Version 6.2.4.78 - July 3, 2020

FIX
Fix to the Serial Number Handling to honor the assign serial number option.

Area Changed: Setup Wizard Items
TFS Ticket 37674

Version 6.2.4.70 - June 28, 2020

ENHANCEMENTS
There are several scenarios where documents will be attached to an invoice (repair documents, schematics, permit fees). With the degree of frequency that this happens it is beneficial to eliminate the extra clicks by adding a documents button to the invoice directly to allow for easier upload.

Area Changed: A/R Starting Balances
TFS Ticket 37015

Added additional fields to display supplier in different areas of System Five: POS Grid Column
1) The Main Supplier is displayed on each line of the Work Order
2) The Main Supplier can be customized onto the POS Grid

Customer Purchases Grid Column
1) A user can query a customer and list customer purchases from the purchases tab
2) On each line item, a column can be customized into the grid to display the main supplier for an item

Both Grid Columns
1) The Supplier displayed is the main supplier listed in inventory record at the time of the query

Area Changed: Unidentified Area
TFS Ticket 37373

Version 6.2.4.68 - June 26, 2020

ENHANCEMENTS
P400 (Moneris) Canadian Device Support

Area Changed: POS Device Manager
TFS Ticket 36959

P400 (WorldPay IP (MercuryPay)) US Device Support

Area Changed: Payments
TFS Ticket 37104

Version 6.2.4.65 - June 19, 2020

FIX
Fix to include an email in the /Invoice/AddInvoice endpoint in InvoiceBilling & InvoiceShipping.

Area Changed: Web API
TFS Ticket 31992
Bugzilla 58075

Version 6.2.4.62 - June 10, 2020

FIX

Fixed Gift Card not functional on the SAAS environment. This was due to the OCX registration issue. The fix requires the dsiClientX set up on the workstation, and the remote device manager to get the registration working correctly.

Area Changed: Gift Cards
TFS Ticket 36516

Version 6.2.4.61 - June 9, 2020

FIX
Fixed POA grid resizing error for large dollar values in the Printed Documents when the On-Screen Fonts are enlarged.

Area Changed: Sales - Payment on Account
TFS Ticket 36844
Bugzilla 58299

Version 6.2.4.59 - June 4, 2020

FIX
Corrected an issue in the XO Lights Export Utility that caused an error to occur when the application was launched or ran in the Auto Import/Export mode

Area Changed: Setup Wizard Items
TFS Ticket 36525
Bugzilla 58291

Version 6.2.4.57 - May 29, 2020

FIX
Fix to allow non-admin users to be updated to admin users.

Area Changed: Security Management
TFS Ticket 35084
Bugzilla 58256

Version 6.2.4.56 - May 29, 2020

FIX
Fix for the No Unit Flag to reset it on each invoice rather than save the previous value for unit selection on invoices.

Area Changed: Sales - New/Edit Sale
TFS Ticket 36517

Version 6.2.4.55 - May 29, 2020

FIX
Fixed calculation error for split prices when an invoice is printed while being edited.

Area Changed: Health Billing
TFS Ticket 36558

Version 6.2.4.54 - May 27, 2020

FIXES
Fix to the S5Installer so all builds will allow installing on Server 2012 R2

Area Changed: Installer
TFS Ticket 36342

The Bound Book Load was reporting DEFAULT Unit records as duplicates when the system was configured with Unique Serial Numbers across all Inventory. Now the Bound Book Load accepts all DEFAULT Unit records without reporting them as Duplicates.

Area Changed: Data Load - Unit Data Load
TFS Ticket 35214

ENHANCEMENT
Additional Columns, Invoice Item Freeform 1-3, are to be added to:
1) The recent purchases tabs in sales invoice and the customer record
2) The view tab in the invoice report

Area Changed: Reports - Inventory Reports - Sub Category Sales Report
TFS Ticket 36030

Version 6.2.4.53 - May 26, 2020

ENHANCEMENT
A new option has been added to show health billing category totals. Totals will show at bottom of items depending on what columns are shown in the invoice.

Area Changed: Health Billing
TFS Ticket 36045

Version 6.2.4.49 - May 21, 2020

FIX
Fix to data sanitization when pulling XML into System 5 to prevent incorrect quotation marks creating bad string values on import and impacting WECS

Area Changed: Import
TFS Ticket 35696

Version 6.2.4.48 - May 20, 2020

FIX
Adjustments made to several message handlers to prevent 'mouse jumping' on the Invoice Reuse feature.

Area Changed: Sales - Quick Sale
TFS Ticket 35422
Bugzilla 58274

Version 6.2.4.47 – May 13, 2020

FIX
"Update" button in "Virtual Warehouse Part Maintenance" not working properly after update to 6.2.2.636

Area Changed: Virtual Warehouse Management
TFS Ticket 35312

Version 6.2.4.45 - May 13, 2020

ENHANCEMENT
New options in setup wizard, Rentals:
Option 1, is default and is what currently exists.
If you add a category price schedule exception to a customer,
the category price schedule exception is only for the Sales of Rental items.
Option 2, category price schedules for Rental categories will only
apply to the rental of the items, not the selling of the items.
Option 3, category price schedules for Rental categories will apply to both
the rental and the sale of rental items. Point of sales and Renew Rental Report use
price schedule exceptions to calculate accurate prices.
Price Schedule Exception Tab has 2 columns one for Supplier and one for Category.

Area Changed: Sales Orders
TFS Ticket 35848

Version 6.2.4.44 - May 13, 2020

ENHANCEMENT
The department box is now a drop-down checkbox. You can right-click on it to select all. The Option
has been added not to include backorders on Layaways and/or work orders. Note that the backorder
quantity on the inventory item includes all invoices so the backorder will be total backorders -
backorders on layaway - backorders on work orders (depending on your selection). If the inventory
backorders are zero, layaway and those without backorders are not located. There is also an option to
ignore old backorders which may or may not show depending on settings. This option is not
compatible with the other 2.

Area Changed: Purchase Orders
TFS Ticket 32448

Version 6.2.4.42 – May 12, 2020

FIX
Distributed Bills Template fixed by retaining the Amount, removing the existing line and add the new
one with the original Amount when editing lines.

Area Changed: Accounts Payable Bills
TFS Ticket 35776

Version 6.2.4.41 - May 7, 2020

FIX
Fixed vulnerability issues with MS XML 3 or 4 by replacing with XML 6

Area Changed: Installer
TFS Ticket 35693

Version 6.2.4.40 – May 6, 2020

FIXES
Fix to prevent System Five Installer 6.2.4.x from allowing installs of System Five on Windows
Home/Retail Edition when the Home/Retail Edition is detected

Area Changed: Setup Wizard Items
TFS Ticket 32734

Fixed orphaned Item records in IStatus 2 (InStock) that are linked to Department Transfer Invoices
causing errors in the Special Orders report and preventing the Fix Quantities routine from correcting
the values for the affected items.

Area Changed: Department Transfers

TFS Ticket 34839

Version 6.2.4.38 – April 28, 2020

<u>FIX</u>
For Better customer experience and more efficient implementation, the Close Ledger Year button is now hidden in Closing Routines when the Manual Method is not selected in the Setup Wizard. Also, Faxing is still possible from Windows 10 although there are requirements that have to be met.

Area Changed: Setup Wizard Items
TFS Ticket 31517

Version 6.2.4.37 – April 27, 2020

<u>FIX</u>
The UsageTracking firing too early before login and may result in a status 51 if the setup file is encrypted is now addressed. INI file no longer looks for the version number of SAAS.

Area Changed: Cloud Infrastructure
TFS Ticket 34437
Bugzilla 57820

Version 6.2.4.35 – April 21, 2020

<u>FIX</u>
The invoice reuse flag causing ghost layers on the Print & Exit buttons in Touchscreen and Quicksale is now fixed.

Area Changed: Sales - Quick Sale
TFS Ticket 34959

Version 6.2.4.34 – April 20, 2020

<u>FIX</u>
Look-up of the Description 2 issue caused by special characters in the description fields and comments is now fixed.

Area Changed: Inventory Management
TFS Ticket 34949

Version 6.2.4.29 – April 16, 2020

FIX

Fixed Suggested Transfer report display. Part Number and Description columns are expanded to display all of the full text; All of the columns are fully displayed.

Area Changed: Department Transfers
TFS Ticket 34055
Bugzilla 58179

Version 6.2.4.21 – April 14, 2020

FIX

Warehouse Pick List Report is enhanced for better viewing. Comments are no longer cut-off.

Area Changed: Delivery/Dispatching
TFS Ticket 32697

Version 6.2.4.20 – April 13, 2020

INTERNAL ENHANCEMENT

The Event Log now records the Creation, Editing, Saving and/or Cancelling operations for User Records.

Area Changed: User Management
TFS Ticket 31364
Bugzilla 58125

Version 6.2.4.19 – April 13, 2020

FIX

Fix for Financial Stock Quantity update following the completion of a parts stock transfer. When transferring stock, Financial Quantity is now updated.

Area Changed: Setup Wizard Items
TFS Ticket 31613
Bugzilla 57707

Version 6.2.4.18 – April 8, 2020

FIXES

A problem that was causing the price on labor items to be changed to 0 if the customer on the invoice was configured for a Cost Price Level is now fixed. Labor items now correctly retain their pricing when

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changing the Invoice Type.

Area Changed: Sales Orders
TFS Ticket 31984
Bugzilla 58143

The issue that previously prevented setting the Primary Contact when there is more than one contact record with the same First and Last name is now corrected. Primary contact changes are now saved accordingly.

Area Changed: Customer and Supplier Management - New, Edit, Delete
TFS Ticket 33583
Bugzilla 58159

Previous errors and ability to edit the tendered amount on View Cash Only invoices are now fixed.

Area Changed: Sales - Quick Sale
TFS Ticket 34250

Version 6.2.4.16 – April 8, 2020

FIX
For email configuration set to 'Send Email Directly', the previous issue of emails being sent after canceling if the email is entered manually is now fixed. Going out of emails has been improved.

Area Changed: Setup Wizard Items
TFS Ticket 34007
Bugzilla 58065

Version 6.2.4.11 – April 6, 2020

FIX
Duplicate Serial Number checking in the Physical Count system has been improved. All Serial Number [ASSIGN] can now be counted and verified. Variance Report is also updated for better viewing.

Area Changed: Inventory Counts
TFS Ticket 32733
Bugzilla 58187

Version 6.2.4.10 – April 2, 2020

FIXES
A previous problem in the Touch Screen/Quick Sale wherein entering the quantity on the touchscreen, and then selecting a part number does not forward the quantity has now been addressed. Quantity entered is no longer ignored when adding a part through a scan or programmed button.

Area Changed: Reports - Setup Wizard Items

TFS Ticket 34276
Bugzilla 58191

A filter issue in the Inventory End Point of the S5 Web API is now fixed. All the filters in the Inventory/InventoryChanges method are working correctly.

Area Changed: Web API
TFS Ticket 33670
Bugzilla 58200

An issue with SQL Searches that included parts that are Marked Deleted is now fixed. SQL and Non SQL now have better searchability.

Area Changed: Inventory Management
TFS Ticket 33883

The issue involving Virtual Warehouse part numbers search not pulling up using full supplier part numbers is now fixed. Part Find efficiently pulls up the part number either from regular parts or VW.

Area Changed: Virtual Warehouse Management
TFS Ticket 31612
Bugzilla 58129

Version 6.2.4.8 – March 24, 2020

FIX
If a dataset has a data version of 6.2.2 or below, System Five on-prem will successfully do a data conversion to 6.2.4 after installing the latest release versions 6.2.4.x. This also applies to customers using SAAS.

Area Changed: Data Conversion
TFS Ticket 33987

Version 6.2.4.7 – March 24, 2020

FIX
The previous issue when Creating Interest Invoices is now fixed. When the Interest Invoices are created, ONLY the customers that show a value in the report in the Interest column turn green after creating the Invoices. All the cells that do not show a value in the interest column will remain grey.

Area Changed: Reports - A/R Reports - Statements
TFS Ticket 31776
Bugzilla 58145

System Five 6.2.2.x

Version 6.2.2.638 – March 17, 2020
1. TFS 32055 / 54712 Fixed ROA layout to show items tab.

Version 6.2.2.636 – March 12, 2020
1. TFS 32054 / 58090 Warehouse Pick List report now filters by the Delivery Task Date
2. TFS 32447 / 58176 The Inventory/ End Point methods now accept a Department Parameter to reduce the volume of data returned by the API by limiting Stock, Price, and Sale Date information to the requested Department. Also matched the contents of the Returned Pricing to the object listed in the Swagger documentation.
3. TFS 31445 / 56985 PORT 56985 to 6.2.2 release functionality of Purchase Orders to search by Item and Supplier Part (LEEF):

Version 6.2.2.635 – March 10, 2020
1. TFS 33107 Fixed Sys5ScriptRemote (ShipRush) access violation error

Version 6.2.2.632 – March 12, 2020
1. TFS 32056 / 58157 Corrected the Insert of new Inventory by the S5WebAPISvc to deal with situations where the Item, Part, and Supplier Part are all different in a data set. This is not a typical configuration and the system was not handling the lookup of the Virtual Warehouse records correctly in this specific configuration.

Version 6.2.2.631 – March 3, 2020
1. TFS 31638 Updated S5WebAPI Invoice endpoint to accept invoice line comments

Version 6.2.2.627 – March 2, 2020
1. TFS 32693 / 58180 Fix for Email on Cloud Failed Sending due to too much drive space

Version 6.2.2.626 – February 27, 2020
1. TFS 20459 / 57826 Fix to no longer allow merging of supplier with bound book historical transactions

Version 6.2.2.620 – February 21, 2020
1. TFS 28778 / 57921 Fix on conflict message "Not a Rental Invoice" under Rental Items tab upon adding layers to a rental invoice

ENHANCEMENT 6.2.2.616 2/20/2020 Added number of copies for the receipt which can be 1 or 2, defaults to 2 Added function to reprint last receipt for power off failure. Added function to reprint last receipt from the EFTPOS SystemFive top menu Added function to open the journal viewer from the POS device manager. Area Changed: Payments TFS Ticket 30851

Version 6.2.2.613 – February 13, 2020
1. TFS 9559 / 54848 Fixed Double Login Screen in single launch

Version 6.2.2.615 – February 19, 2020
1. TFS 31811 Fixed for a range check error when encrypting files from the PCI wizard and this is due to P14 change

Version 6.2.2.609 – February 12, 2020
1. TFS 20461 / 57716 Fixed the NaN character in the AADL export file showing in the client portion of the cash sale

Version 6.2.2.607 – February 6, 2020
1. TFS 29037 / 57882 Fixed A/R Error showing on Merged Customers with an outstanding balance.

Version 6.2.2.606 – February 5, 2020
1. TFS 24088 / 57874 Fix for the Windows Menu in tabbed MDI mode. New Tab was not active.

Version 6.2.2.601 – February 4, 2020
1. TFS 26659 / 58080 Filter by Lookup word fixed in Sales by Customer-Invoice Detail Report.

Version 6.2.2.597 – January 30, 2020
1. TFS 30379 / 47595 Fixed Access Violation error in design inventory report when rental columns are included.

Version 6.2.2.596 – January 30, 2020
1. TFS 17171 / 57749 Fix on /AddInventory endpoint. Did not update weight; ecommerce fields.

ENHANCEMENT 6.2.2.590 1/23/2020 PC Eft-pos fix/support for SystemFive on Cloud. Area Changed: Payments TFS Ticket 26344

Version 6.2.2.588 – January 17, 2020
1. TFS 14432 Enhancement to Virtual Warehouse to allow "Update Inventory" to update all Suppliers at once.

Version 6.2.2.586 – January 16, 2020
1. TFS 20316 / 57820 Fixed "Current Department" option in the Customized Ledger Report to allow department selection rather than simply defaulting to "All Departments".
2. TFS 9029 / 56039 Fixed incorrect Meter Readings when Invoice Lines used.

Version 6.2.2.585 – January 14, 2020
1. TFS 26275 Fix for Tyler Rental's Physical Count - Scan Batches and Direct Scan.

Version 6.2.2.581 – January 8, 2020
1. TFS 24323 / 57897 Missing Record State tables added to the XMLUtils for accurate Record State Tracking.

Version 6.2.2.579 – January 7, 2020
1. TFS 20462 / 57631 Fixed Special Orders not fulfilled from Back Ordered Purchase Orders.

Version 6.2.2.577 – Jan 2, 2020
1. TFS 25873 Fix Access Violations in the POS

Version 6.2.2.575 – December 30, 2019
1. TFS 24316 / 57059 Fix for /Invoice/{Unique} method doesn't return the correct amount for Shipping

Version 6.2.2.566 – December 23, 2019
1. TFS 25575 Fix on STA Report Not Respecting the end Date of Report

Version 6.2.2.560 – December 17, 2019
1. TFS 25171 Fix the access violation error in the touchscreen – layout control.

Version 6.2.2.556 – December 12, 2019
1. TFS 23898 The order of operations has been changed so that the DDF files are replaced AFTER all of the tables are successfully converted. This eliminates the problem during unsuccessful data conversion with upgrades leaving the DDF files not rolling back to previous file version.

Version 6.2.2.553 – December 10, 2019
1. TFS 23850 / BZ 57909 Updated the [Fix Queued for Transfer Items] toolbox routine to deal with orphaned [Queued for Transfer] items from deleted Invoices.

Version 6.2.2.552 - December 10, 2019
1. TFS 19603 / 57675 The selected Supplier Bank is now used correctly when creating Checks

Version 6.2.2.546 – December 2, 2019
1. TFS 20318 / BZ 57747 Corrected an issue that prevented the terminal selection for Timed Invoice Imports to work correctly in the SaaS (S5 on Cloud) environment.
2. TFS 22644 / 57862 Corrected the way Tax Areas are assigned when using the deprecated /Insert_Full_Invoice endpoint in the WebAPI.

Version 6.2.2.541 – November 26, 2019
1. TFS 21294 / BZ 57827 Corrected a problem in the POS Device Manager that, in certain circumstances, it would allow a user to open the cash drawer without the correct permissions.

Version 6.2.2.540 – November 26, 2019
1. TFS 19490 / BZ 57767 Added Web Comment support to the /addInventory endpoint.

Version 6.2.2.538 – November 25, 2019
1. TFS 23764 Fixed the Data Collector setting for Use POS Device Manager becoming disabled depending on the file format setting. The file format setting is not used for the POS Device Manager setting. Fixed a possible issue if trying to import from an old COM scanner.

Version 6.2.2.537 – November 20, 2019
1. BZ 57858 / TFS 21188 Corrected an issue that would sometimes prevent Invoice Line prices from updating when the Rental Time Dialog closes.

Version 6.2.2.536 – November 20, 2019
1. BZ 57751 / TFS 19694 Corrected the cause of the crashing by preventing the API from returning all of the invoices when the ZERO parameter is passed. The API now returns nothing in that case. Added 2 new methods to address the need to obtain more than one invoice from the API in a single call.

Version 6.2.2.535 – November 20, 2019
1. BZ 57691 / TFS 19695 Two new endpoints have been added to the S5WebAPI to provide faster and more efficient access to the information provided by the Record State Tracking feature.
GET Customer/CustomerChanges and GET Inventory/InventoryChanges to provide faster and more efficient methods of retrieving the information on records changed since a specific date.
The CustomerChanges returns all of the customer records that have changed in a single call, rather than the original method, which required two calls to obtain the records.
The inventory changes return a small subset of the inventory record, only the UniqueID, Sale Start and End Dates, Pricing and In Stock Quantity are returned. This makes the call much faster and provides the information most commonly used.

Version 6.2.2.531 – November 14, 2019
1. TFS 22874 Fixed the unknown tender types that are causing errors in the POS Transaction Report

Version 6.2.2.530 – November 14, 2019
1. TFS 22902 Fixed the redirection awareness of gift enclosure printer in terminal services.

Version 6.2.2.529 – November 12, 2019
1. TFS 8265 / BZ 56325 Corrected the Sell Through Allowance Load function to properly update existing STA's based on the selections in the Default Retail Discount and Default Cost Discount dropdown options.

Version 6.2.2.528 – November 6, 2019
1. TFS 20253 / BZ 57658 Corrected an issue that was preventing the duplicate email address checking from functioning properly.
2. TFS 20165 / BZ 57818 Fix to properly filter out the credit card batch closing entries from the POS Transaction report.

Version 6.2.2.525 – November 5, 2019
1. TFS 20256 / BZ 57819 Corrected the Invoice Report to deal with the costs and labor when an invoice is layered and the "Show Invoice Lines" option is selected.

Version 6.2.2.522 – November 1, 2019
1. TFS 20255 / BZ 57759 Corrected the report to display all PO information when the [Show Incomplete PO's] option is selected.

Version 6.2.2.521 – October 31, 2019
1. TFS 20167 / BZ 57816 Fixed the formatting issues in the Driver Delivery Schedule Report and the Loader Summary Report. Both reports now fully support the use of special formatting of fonts, colors
2. TFS 19960 Multiple fixes on A/P Electronic Fund Transfer. Dollar ($) discount and the net amount (amount remitted) are now showing on the EFT Report. Printing checks now work with EFT form.

Version 6.2.2.519 – October 30, 2019
1. TFS 20286 / BZ 57726 Corrected the [Fix PO Stock Records] toolbox routine to properly handle the queued for PO stock status and provide better feedback to the user during the processing of the data.
2. TFS 20366 / BZ 57815 Fixed a problem in the Open-Ended Rental Contract creation from the Rental - Reservation screen.

Version 6.2.2.517 – October 29, 2019
1. TFS 20288 / BZ 56900 Fix for deleting distributed bills.
2. TFS 20705 Fix for S5WebAPISvc that got broken due to new data collector list load.
3. TFS 14843 / BZ 57593 Updated the method used to launch the external Report Viewer from System Five.

Version 6.2.2.511– October 21, 2019
1. TFS 18133 Fixed Cost and retail pricing of XO lights import is not working properly.

Version 6.2.2.510 – October 16, 2019
Internal Build

Version 6.2.2.509 – October 15, 2019

1. TFS 15106 / BZ 57582 The Batch Check Printing in Print List has been corrected to properly report on journal entry checks.

Version 6.2.2.506 – October 11, 2019
1. 56649/TFS 19918 Fixed issue with multiple promotions on a single part. Also, fixed issue with Inventory edit, promotions tab - no longer shows Non-Active promotions (active=unchecked, but dates still valid) and fixed more penny rounding issues.

Version 6.2.2.505 – October 8, 2019
1. TFS 15941 / BZ 57583 Fixed the root cause of the problem that prevented the Renewal of Rental Contracts with a layered invoice that contained Tag-Along kits and items with manually overridden pricing.

Version 6.2.2.504 – October 4, 2019
1. TFS 17099 / BZ 57640 Fix on Promotion: Redeem X points with Reward: Redeem dollar discount not working if the discount method used is Discount Item.
2. TFS 19680 Fixed SaaS related issue with MAC machines sending non-ASCII characters as the client machine name.

Version 6.2.2.503 – October 3,
1. TFS 17977 Fix Promotion prompt in tendering screen for rounding up

Version 6.2.2.501 – September 27, 2019
1. TFS15933 Updated installers now show the new legal name of Windward Software Systems Inc.

Version 6.2.2.499 – September 25, 2019
1. TFS 14159 Fixed issue with barcode scanning items on promotion that only works when manually added to the invoice.

Version 6.2.2.497 – September 23, 2019
1. 57772 In the XO Lights Import/Export utility, the option to prevent updating of the Part/Item Description has been corrected so that neither the Live Inventory nor the Virtual Inventory has the description updated by XO Lights imports.

Version 6.2.2.494 – September 19, 2019
1. 56480 Corrected issue with primary contact on the supplier record not being highlighted.
2. 57623 Corrected the problem that caused the Date of A column of the Invoice Report to populated with the Invoice Total.
3. TFS 15737 Several of the new Endpoints do not currently log the Parameters or the Results to Log Analytics.

Version 6.2.2.493 – September 18, 2019
1. TFS 16977 Fix issue with applying for promotion: Buy Quantity X, Get Free Product and using penny rounding on an invoice.

Version 6.2.2.492 – September 18, 2019
1. TFS 17462 Fix problem when randomly get a list of index out of bounds error when logging into a dataset for the first time from a work station using Windward SaaS.

Version 6.2.2.491 – September 17, 2019
1. 57680 Corrected a problem that prevented the pagination from working correctly in the Inventory End Point with S5WebAPI service.

Version 6.2.2.488 – September 16, 2019
1. TFS 17059 Version Registration can cause a thread to hang when launching System Five.
2. TFS 16492 Bank rec import - add line breaks

Version 6.2.2.475 – September 10, 2019
1. 56814 XO lights Website not showing correct quantities. Cause suspected to be invalid attribute codes
2. 57595 XO Lights - Export sending Internal Part Number when Supplier Part number is selected

Version 6.2.2.474 – September 6, 2019
1. 57690 Updated the logging to Log Analytics to better report the start and finish of each API call.
2. 57668 Corrected a problem with the mapping of Address, Business Name, and/or full Customer Name fields for XO Lights integration.
3. TFS 16698 Fix an issue with supported Promotion rule: Buy Quantity X, Get Free Product.

Version 6.2.2.472 – September 4, 2019
Internal build.

Version 6.2.2.471 – September 4, 2019
Internal build.

Version 6.2.2.469 – September 3, 2019
1. 57641 Changing PDF directory is now allowed for Cloud.

Version 6.2.2.462 – August 19, 2019
1. 57686 Fix on the output for the EFT Remittance PDF document.
2. 57591 Fix for SaaS printer settings.

Version 6.2.2.459 – August 15, 2019
1. 57580 Corrected the maximum characters for the Part Number and Supplier Part Number fields on the Miscellaneous Part dialog.
2. TFS 16026 (57648-2) Added SAAS logging function to find out why SAAS login API won't connect and fixed up lockup issue when hitting the X on the Install screen when it doesn't log in for API.

Version 6.2.2.458 – August 15, 2019
Internal build.

Version 6.2.2.457 – August 15, 2019
1. 57648 Added SAAS functions to read login information from an API.

Version 6.2.2.454 – August 12, 2019
1. 57700 SAAS licensing set for 1 user: 1 machine for each license.

Version 6.2.2.451 – July 29, 2019
1. 57671 Fix for failed registration error that is preventing successful login. Customer affected: All SaaS users
2. 57436 Minor fixes for additional support of Desjardins IPP320 pin pad device

Version 6.2.2.450 – July 25, 2019
Internal build

Version 6.2.2.448 – July 23, 2019
1. 57620 Quick Receive is no longer available is Bound Book is in use. The Quick Receive menu item is not displayed. The Quick Receive options in Purchase Order Options of the Setup Wizard are disabled, with a warning comment. If Bound Book is not enabled, then the Quick Receive options and features are available. If Quick Receive is enabled, then it is not possible to enable the Bound Book feature, there is also a warning comment on the screen to inform the user WHY the feature cannot be enabled so they can turn off the Quick Receive and proceed with the Bound Book.
2. 57563 Fixed a problem with the Custom Date selection in the Category/Item Sales Detail report.
3. TFS 14483 Disabled temporarily the option to load templates from web repository for default invoice form design.

Version 6.2.2.442 – July 17, 2019
1. 57245 Fixed XML issue in which large negative numbers were causing the Multi-Cat report to crash System Five.

Version 6.2.2.441 – July 15, 2019
1. 57554 Corrected a problem in the \addInvoice method of the S5WebAPISvc's Invoice endpoint. In previous versions, the Billing and Shipping information was not correctly setting the Tax Area on the Invoice and in some specific cases, new Customers were not being added to the system.

Version 6.2.2.440 – July 11, 2019
1. 57606 Enhanced System5 to reload it's printer list as the operating system recognizes its printers.
2. 57559 Corrected issue with AIC purchase order increasing quantity over what was received.
3. 57517 Corrected issue with printer list not always loading in some reports.

Version 6.2.2.435 –July 5, 2019
1. 57282 Added logging to Multi-Cat report/export feature.
2. 53410 Added the ability to mass email from the recurring invoices screen together with these additional fixes: • The Email column is now always visible.
• The Email column can be clicked to change the icon.
• Invoices that have already been emailed are now marked by a specific icon.
• Added the ability to Re-Send emails that have already been sent.
• The User can close and re-open the report to pick up where they left off.
• If the Sending of email fails, the system detects the problem and stops the process. The system also messages the user to inform them.
• There is now a small panel at the bottom of the screen while the system is sending an email, again to inform the user of the current state of the system.

Version 6.2.2.431 – July 3, 2019
1. 56608 The value on the report was always based on the Current Rate for the current day, regardless of the selection made by the user. This has been corrected and now the values are either based on the exchange rate on the date of Purchase or the Current Date as selected by the user.

Version 6.2.2.429 – June 27, 2019
1. 56419 Fixed a scenario where a user could return a part with a reason code without selecting an invoice.

Version 6.2.2.426 – June 25, 2019
1. 57558 Corrected issue with Dept Transfers out of stock warning message when using Advanced Inventory Control.
2. 57543 Add the new fields to the ABA file export for EFT.
3. 57489 Fixed the Fill Back Orders function so that existing STA information is applied correctly to the

Back Orders as they are filled.

4. 57348 Corrected problems with the Category/Items Sales Detail report that were causing it to run very slowly. Improved the report's performance roughly at a factor of 10.

Version 6.2.2.421 – June 21, 2019

1. 57400 Fix for line percentage discount using Promotions.

2. 57021 Tax Summary Report by Employee can now be used for US and CA datasets.

Version 6.2.2.418 – June 19, 2019

1. 55001 Pay Periods Weekly (53) and Bi-Weekly (27) has been added as one of the default pay periods.

Version 6.2.2.415 – June 18, 2019

1. 57444 Enhanced System Five to allow an option to produce multiple log files by using a special naming convention.

2. 57390 The SaaS and Release build merge.

3. 56644 Fixes to Health Billing authorizations and category values.

Version 6.2.2.404 – June 11, 2019

1. 57309 Added feature to not show invalid terminals and the ability to not show selected terminals.

Version 6.2.2.411 – June 13, 2019

1. 57509 Fixed Back-dated Inventory Value report showing $0 financial stock value.

2. 56547 Corrected the contents of the Status column when a Rental item is OUT or RETD to only display the asterisk [*] if there is a conflict for the current line on the current invoice. This behavior had been changed while adding in several additional conflict considerations and was a significant change in behavior without a good reason.

Version 6.2.2.407 – June 12, 2019

Internal build

Version 6.2.2.405 – June 11, 2019

1. 55677 Fix for deleting of credit cards on file when a customer account is deleted.

Version 6.2.2.406 – June 11, 2019

1. 24414 Corrected issue with department transfers and AIC location always choosing the first location regardless of what location is manually selected.

Version 6.2.2.400 – June 10, 2019

1. 57404 Made additional changes to unit security enhancement:

• Serial can now be copied

• Comments tab should no longer be read-only with limited view security enabled

• Delete button disabled if user data loads or manually creates serial, but doesn't have permissions

2. 57332 Added KitType, Weight, Instock by Dept, SaleStart, SaleEnd, AltSuply, and Barcodes information to the GET /Inventory endpoint of the S5WebAPI.

3. 56751 The ability to populate Alt Supply records and Barcode records is now supported in the GET /Inventory endpoint.

• AltSupply:

This is a structure that must be populated to create the desired record and association with the Inventory record. The Swagger documentation contains a complete and detailed model of the

required fields and their purposes.
• Barcodes:
This is a structure that must be populated to create the desired record and association with the Inventory record. The Swagger documentation contains a complete and detailed model of the required fields and their purposes

Version 6.2.2.393 – May 31, 2019
Internal build.

Version 6.2.2.392 – May 31, 2019
1. 57350 The S5WebAPI /Inventory endpoint now includes the web comment data.
2. 57267 An e-Commerce filter has been added to the /Inventory endpoint of the S5WebAPI.
3. 56767 Virtual Warehouse is now considered by the S5WebAPI and the behavior is consistent with System Five.

Version 6.2.2.391 – May 30, 2019
1. 57380 Fix for on hold serial numbers showing in the Design Inventory Report.

Version 6.2.2.385 – May 29, 2019
1. 57421 Fix for editing Remote Relay Group ID.
2. 57003 Fix for GST Included Cash Basis Tax Zone report.

Version 6.2.2.383 – May 27, 2019
1. 57216 Added logging audit to S5WebAPI.
2. 55015 Removed extra message boxes and standardized the way messages are displayed with Conflict Warnings in the Point of Sales / Point of Rental screen.

Version 6.2.2.380 – May 21, 2019
1. 57397 Added UnionPay card range 8 sequence.
Note that with the upgrade to Windward System Five an upgrade to Datacap and possibly pin pads may be required depending on the processor and version of Datacap they are using.
• US customers require Datacap version 5.07 which should auto-update the server.
• Canadian customers require Datacap 5.06.11 dated February 4, 2019.
• Canadian customers on Datacap 5.05.06 using the outdated vx810 do NOT have a upgrade

Version 6.2.2.377 – May 16, 2019
1. 57349 Found and solved the major speed issue with the recording of the Written Sales Report.
• Re-formatted the reports to make room for large dollar values as testing showed the columns were not wide enough.
• Add Styles to all of the reports so that fonts and lines are all formatted the same.
• Added alternate line colors to the Details section to make the reports easier to read when there is a large volume of data.

Version 6.2.2.376 – May 15, 2019
1. 57080 Corrected issue with Access Violation in SaaS using the InvoiceReuse parameter.

Version 6.2.2.375 – May 14, 2019
1. 57383 Added the missing Environment Variable creation to the initial registration of the WindwardPOS.exe during the initial configuration and setup.
2. 57227 The Polaris Parts Locator feature now works for a user without Inventory Edit permissions.

Version 6.2.2.374 – May 14, 2019
1. 57351 The Customized ledger report, All departments will now show totals for the departments you

have security for.
2. 57311 Fix for EFT Export with the supplier account number.

Version 6.2.2.371 – May 10, 2019 (not a general release)
1. 55546 The speed issue of Inventory Value Report has been addressed and a new option is added to provide slower reporting method when required.
2. 49504 Added Mobile SMS as an available field in the invoice form designer.

Version 6.2.2.370 – May 9, 2019
1. 57322 Added echo testing to the remote POS Device Manager.

Version 6.2.2.369 – May 7, 2019 (not a general release)
1. 57327 Added "Get_Parts_V2" S5WebAPI endpoint that will return inventory information as well as additional JSON node with matrix parent item unique number.
2. 57307 Fixes for Remote POS device manager handling disconnected terminals.
3. 57170 Corrected issue with S5WebAPI where addInvoice endpoint doesn't always bring in all invoice lines.

Version 6.2.2.358 – May 1, 2019 (not a general release)
1. 57306 Corrected the Customer Name display on the Unit/Capitalization of Invoice tab in SaaS environment.
2. 57301 Prevent multiple instances of the POS Device Manager from running.
3. 57296 Added option to run a shutdown.BAT file when closing System Five.
4. 57221 Fix for printing multiple copies with the MS Windows print dialog prompt on redirected RDP printers.
5. 56567 Corrected issue with changing invoice type on the Ship Via tab of Invoice Details window not saving shipping information.

Version 6.2.2.357 – May 1, 2019 (not a general release)
Internal build

Version 6.2.2.347 – April 18, 2019 (not a general release)
1. 57268 Multicat.zip file replacement found in Windward Wiki tool.
2. 56972 Fix for incorrect list price on rental invoices.
3. 56401 Fixes for Category/Item Sales Detail Report when compiling a report for an individual salesperson.

Version 6.2.2.332 – April 11, 2019 (not a general release)
1. 57208 For SaaS - Copy machine settings for new machines.

Version 6.2.2.331 – April 9, 2019 (not a general release)
1. 57253 Fix for dialog issues when emailing invoices.
2. 57228 Email To HTML on purchase orders is now cleaner (no longer adding rich text markup or HTML markup).

Version 6.2.2.330 – April 8, 2019 (not a general release)
1. 57257 Revenue Recognition report is now recognizing the currency selection instead of defaulting to the invoice currency.
2. 57251 Fix for Orientation Print dialog setting
3. 57238 Fix for the appearing dialog box on re-cost invoices with Sell Through Allowance - Billing.

Version 6.2.2.329 – April 5, 2019 (not a general release)
1. 57228 Email To HTML on purchase orders now cleaner (no longer adding rich text markup or html markup).
2. 57194 Updated Orgill Integration for Canadian customers.

Version 6.2.2.327 – April 4, 2019 (not a general release)
Internal build

Version 6.2.2.326 – April 4, 2019 (not a general release)
1. 57128 Latest build of the Remote POS Device Manager.
2. 56513 Corrected issue with Category/Item Sales Detail Report showing inaccurate information.

Version 6.2.2.319 – April 3, 2019 (not a general release)
1. 57061 Fix for POS Transaction report in Windward SaaS

Version 6.2.2.318 – April 3, 2019 (not a general release)
1. 57155 Blocking the registration of applications if the user logged in is a Windward user.
2. 56211 Added Toolbox routine "Check for Bank Rec closing problems" now fixes cleared and closed items that cause them to show up on new Bank Reconciliation reports

Version 6.2.2.317 – April 2, 2019 (not a general release)
Internal build

Version 6.2.2.316 – April 1, 2019 (not a general release)
1. 57199 Added percentage and G/L totals to the Revenue Recognition Report.
2. 56542 Fixed bank selection and changing issues in the batched cheque printing and editing of unposted cheques.
3. 55111 Corrected issue with Block and move invoice not being reported on the Bills vs. PO Reconciliation report.

Version 6.2.2.304 - February 26, 2019 (not a general release)
1. 57023 Reduced amount of memory used for the Unit List report.

Version 6.2.2.287 – March 15, 2019
56857 Added report filter option "Include Work Orders" to the Sell Through Allowance reporting

Version 6.2.2.287 – March 11, 2019
56507 Added Electronic Fund Transfer (EFT) supporting First Interstate Bank

Version 6.2.2.286 – March 8, 2019 (not a general release)
1. 56992 Corrected issue with non-chargeable rental days being ignored.
2. 56786 Fixed the updating of Views in the Pervasive database.
3. 56804 Fix for Sell all button on the rental tab dealing with non-serialized items.
4. 55831 Fix for rental line refresh when selling rental item.

Version 6.2.2.278 - February 26, 2019 (not a general release)
1. 56852 Added support for billing and shipping account lookup by account details with Invoice-AddInvoice endpoint for S5WebAPI.

Version 6.2.2.262 - February 6, 2019 (not a general release)
1. 57025 Payment processing fixes for Paymentech with CVV number prompt and added ICMP pin pad.

Version 6.2.2.260 - February 5, 2019 (not a general release)
1.56978 Fix for WindwardPOS.exe error when registering a server.
2.57024 Fix for SaaS too many stations error

Version 6.2.2.259 – February 7, 2019
1. 56143 Fix for redeeming multiple possible promotions when option "No" is selected.
2. 56963 Fix for Message Relay emailing for SaaS.
3. 56965 Added options for connecting local Partsmart to on SystemFive Cloud.

Version 6.2.2.248 – January 25, 2019
1. 55980 Added a limited edit user security option for units.
2. 55951 Solved the issues in the Bill and PO Reconciliation report and now the system correctly
identifies the items with a difference when those options are selected. The report also works with both
Landed or Cost value comparison, against applying the different settings as selected.

Version 6.2.2.243 – January 14, 2019
1. 56936 Fix for SaaS unable to create sales invoices.

Version 6.2.2.239 – January 9, 2019
1. Internal build.

Version 6.2.2.236 – January 8, 2019

1. 56428 Added consideration for default foreign/local bank configuration for a departmentalized
dataset in during cheque creation.
2. 56793 Access Violation Fixes.
3. 56794 Better login handling and changes to SAAS licensing.

Version 6.2.2.235 – January 7, 2019
1. 56507 Fix on previous supplier names no longer showing in PDF file name. Changed field to show
CCDPAYABLES in the export file. Added discount field to remittance for Wells Fargo EFT Enhancement.

Version 6.2.2.234
1. Internal build.

Version 6.2.2.233
1. 56836 Corrected a problem with the "/nosplash" command line parameter and added logging
support to the Payroll application.

Version 6.2.2.229 – January 1, 2019
1. 56769 Fix for Ranking Sales report sales per hour.
2. 56684 Fixed the rental list price fix toolbox routine.
3. 56686 Fixed slowness when promotions are used with rentals.

Version 6.2.2.228 – December 28, 2018
1. 55828 Corrected the Bill and PO selection by Date Range to only include the information that
matches. When the Bill Date Range is used, all of the bills will be in the date ranges and only the
Purchase Orders associated with those AP Bills will be included, regardless of the date of the PO.
When the PO date range is used, all of the Purchase Orders will be in the selected date ranges and
only the AP Bills associated with those POs will be included, regardless of the date on the AP Bill.

Version 6.2.2.225 – December 20, 2018
1. 56146 Ship Via information is now copied into new Block and Move invoice.

Version 6.2.2.216 – December 10, 2018
1. 56741 A Toolbox routine to help clean up Health Billing Category issues.

Version 6.2.2.215 – December 7, 2018
1. 56555 Corrected formula for fixed cost scenario for Sell Through Allowance.
2. 56623 Fixed calculations and improved speed on Written Sales Report.
3. 56771 The flag to send Allow Partial Auths is now sent for all dsiEMVX and dsiPDCX and dsiClientX transactions.

Version 6.2.2.214
1. 56482 Found and solved a problem when the API is passed an invalid Department value.
2. 56621 Fix for serialized department transfers using AIC.
3. 56673 Fix for the correct location to show on invoices.

Version 6.2.2.213
1. 56758 Fix for invoice line consolidation with serialized parts.

Version 6.2.2.212
1. 56704 Fix for parameter /invoicereuse=Y commandline option which speeds up invoicing.

Version 6.2.2.211 – December 27, 2018
1. 56750 Removed the duplicate error from the Free Form information in the WebAPI for Polaris Integration.

Version 6.2.2.209
1. 56676* Embed web browser into a tab in the inventory screen for Tailbase integration export to e-commerce.

Version 6.2.2.208
1. Internal build.

Version 6.2.2.207
1. 53719 Fixed scenario where commission for completed invoices was not showing on the report when invoice closed in a later reporting period than when it was paid.

Version 6.2.2.206
1. 56626 Improved the overall performance of the Written Sales Reports.
2. 56659 Fix added to prevent selecting of quarantined.

Version 6.2.2.205
1. 56673 Fix for the correct location to show on invoices

Version 6.2.2.204 - November 15, 2018
1. 55979* Added the ability to override default invoice service type using the Setup Registry.
2. 56164 Toolbox routine created to report invoice AADL lines with bad category information on them and optionally perform a fix.
3. 56203 Toolbox routine added to fix scenario where two units point to the same stock record.
4. 56442* Added the Big Rock - Category Mapper to the Integration Platform menu in the Navigator.
5. 56515 Fixed problem where invoices would not allow you to re-add the promotion once removed.
6. 56613 Updated the Swagger Documentation for the GetInventoryValue endpoint.

7. 56639 New Remote Message Relay for Windward Remote POS device manager.
8. 56654 Part find Qty Lookup for Big rock now uses the common classes to perform the lookup.

Version 6.2.2.203
1. 53881 Corrected a problem in the New Invoice screen that would cause the Customer Find screen to be displayed multiple times when searching by the last four digits of the phone number.
2. 56493 Slight speed improvements for large dynamic kits.

Version 6.2.2.202
1. 55631 Changes have made to the version checking for the SAAS version of System Five to try and eliminate any extraction/file locking issues when checking the version on login.
2. 55737 Do not recalculate price now takes priority over setting Line Rental Rates.

Version 6.2.2.201 - October 30, 2018
1. 56539 Corrected the Department assignment for the Transfer Stock function in the inventory maintenance screen.

Version 6.2.2.200 1. 55609 Corrected a problem in Department Transfers when the Shipping Department has stock with a different cost than the Stock in the Requesting department.

Version 6.2.2.199 1. 53589 Correct the calculation of the total ordered for parts displayed in the Order tab of a Purchase Order, regardless of the status of the PO (Pending, Sent, Complete, Backordered)
2. 56448 Fixed the max value of the Part Unique that can be used as the Misc Part on Invoices.
3. 56477* The Updating of existing DEP Items is now functional.
4. 56495 Inventory Prices can now be returned in specific currencies by providing the Currency Code in the request.
5. 56605 Solved the Range Check Error when using the Stock Management Tool in a Non-Department dataset.

Version 6.2.2.198
1. Internal Build

Version 6.2.2.197 - October 16, 2018
1. Internal Build

Version 6.2.2.196
1. 56478* Enhanced Polaris Integration items:
- Vehicle Service Plan
- Vehicle Service History
- Promotions
- Task Scheduler
- Added security to the Setup and configuration items.

Version 6.2.2.195 - October 2, 2018
1. 56487 Corrected issue with incorrect rental list price if rental contracts are changed.
2. 56189 Faster loading of Rental Units on invoices.
3. 56380 EFT Bank Identifier (BSB) number now allows leading 0's.

Version 6.2.2.194
1. 54000* Customizable grids now have an option to Hide Zero Values with any single character.

Version 6.2.2.193
1. 56441* The Big rock Quantity Lookup uses the Supplier Part Number.
2. 56311* New links for the Help menus and buttons.

Version 6.2.2.192
1. Internal Build

Version 6.2.2.191 - September 18, 2018
1. 56114 Fixed issue where the second payment was adding to tax-free sale amount (G3).
2. 55062 Fix for Orgill Integration PO Import no longer functioning.
- Mapping a single vendor category to multiple System Five categories is no longer allowed. System Five does not support this.
- Category mapping is enforced through the integration tab for a supplier. Category mapping can be updated through the integration tab, or by assigning a System Five category to a vendor category in the supplier integration center.

Version 6.2.2.190
1. 56236* Corrected a problem with EFT output file when processing multiple payments.

Version 6.2.2.189
1. Internal Build.

Version 6.2.2.188 September 4, 2018
1. 56391 WebAPI: Fixed fields not getting updated in Customer methods.
2. 56404 WebAPI: Fixed errors when calling Insert_Invoice_Lines and Delete_Full_Invoice.

Version 6.2.2.185 to 6.2.2.186
1. Internal builds.

Version 6.2.2.185
1. 56397 Two new columns added to the grid in the virtual warehouse part maintenance to prevent error.

Version 6.2.2.184
1. Internal build.

Version 6.2.2.183
1. 54021* Written Sales reporting
2. 56351 WebAPI: Fixed fields not getting updated when using the Suppliers_Update call.
3. 56372 WebAPI: Added support for invoice totals, taxes, and amounts paid to invoices created by the WebAPI.

Version 6.2.2.182
1. 54843 WebAPI: Added support for the needed fields for the Virtual Inventory WebAPI methods.

Version 6.2.2.181
1. 56047 WebAPI: Fixed broken legacy calls, unexposed Put calls, and updated Swagger documentation.
2. 56349 WebAPI: Fixed Get_Superseding_Parts to properly return an array of superseding parts.

Version 6.2.2.180
1. 56191 Added the Swagger-Publishing subfolder to the client bin to support the Swagger documentation for the S5WebAPI.

Version 6.2.2.179
1. 56335* WebAPI: Port System Five WebAPI service (S5WebAPISvc) to Release.

Version 6.2.2.178
1. 56020* WebAPI: Made the WebAPI aware of the data version it is connecting to, only connecting to the data version it was compiled with. Swagger documents now show the data version number.
2. 56242* WebAPI: Added support to the Invoice endpoint for Keywords on Invoice Lines.
3. 56268* WebAPI: Added Big Rock Quantity lookup to Part Find.
4. 55003 WebAPI: Solved the problems with the Change_Invoice_Type and Perform_Stock_Adjustment endpoints.

Version 6.2.2.176 to 6.2.2.177
1. Internal builds

Version 6.2.2.175 - August 08, 2018
1. 55050* When scanning parts, not on the work order, will now open the work order, so you can make changes.
2. 55476 The Unit Cost, Extra, Freight and Duty values all load correctly when performing a Unit Data Load as long as the data contains a valid existing Part Number for a Product/Unit type inventory record.
3. 55950 When there is a category to map to we now update the virtual warehouse category.
4. 56297 WebAPI: Get_Part_Prices call would now acknowledge the set Effective Date.

Version 6.2.2.174 1. 51973 Corrected a problem that prevented users with limited permissions from editing the Ordered quantity on Purchase Orders.
2. 56048 Solved an error state that would occur when attempting to add multiple parts to a Department Transfer in an AIC enabled dataset.
3. 56081 Removed requirement to connect to FTP server when we only need to do a file import.

Version 6.2.2.173 - July 26, 2018
1. 55946 Stock Management Report Sorting by Part number, Supplier Part number, and Category & Part Number are now available.

Version 6.2.2.172 - July 24, 2018
1. 55894 Web API: Fixed the Get_Customer_By_Email POST method.
2. 55982 Corrected a problem related to data in comments and a rare type scenario that could cause the system to remember a comment from one area and print it in another.

Version 6.2.2.171
1. 55947* Corrected the Quarters that are displayed on the Stock Management Report to be the current Quarter and the previous 3, as per the specification.

Version 6.2.2.170
1. Internal build.

Version 6.2.2.169
1. 55715 Contract rental price now calculated after subtracting grace period from the rental contract end date.
2. 56099 Red warning message no longer shows when viewing Stock/Ledger Reconciliation report, only when configuring.

Version 6.2.2.168
1. 54843* Web API: Added support for the needed fields for the Virtual Inventory WebAPI methods.
2. 54703 Web API: Fixed the Get_Parts POST method to return the list of linked Free Form Comments.

Version 6.2.2.167 - July 10, 2018
1. 55437 Fixed the error when editing department transfer invoices while promotions are enabled.
2. 55638 Toolbox routine added to fill in missing Unit/Serial meter readings for rental contracts renewed by System5 rental renewal functionality.
3. 55942 Corrected an issue with Invoice rental rates changing when inventory record is updated.
4. 56073 The Bank Identifier number for EFT on supplier records are now letting all 9 characters be entered for a special case where only 8 characters were accepted.

Version 6.2.2.166
1. 55475 When a new rental creates a meter reading, a setup wizard option will now allow you to choose if you want System Five to set the unit status to R, or leave unit status unchanged.

Version 6.2.2.165 - June 27, 2018 #2
1. 56064 The Direct Mail feature has been fixed.

Version 6.2.2.164 - June 27, 2018
1. 56049 Fixed an issue with the Bank setup that could cause the system to hang.

Version 6.2.2.163
1. 55253* Added two columns to the Customize options in the Just-In-Time Required Orders Report.
2. 55777 WebAPI: The Part Image fetch is now constrained to accept a single part unique at a time. This is required to prevent the API from running out of memory trying to build a JSON object that contains 500KB of encoded data for the entire inventory file. It simply is not possible to create a JSON document that large.

Version 6.2.2.162
1. Internal build.

Version 6.2.2.161
1. 55898 WebAPI: The Customer, Supplier, and Invoice List endpoints have been updated to POST Commands that accept a Body containing the Field and/or Filter items.

Version 6.2.2.160
1. 55895 WebAPI: Fixed the Get_Parts POST method to return the list of linked Lookup Words.
2. 55924 WebAPI: Polaris Dealers can now select the System, Five Supplier, that their Polaris Parts are linked to report to the Process Parts Inventory feature of the Polaris integration.

Version 6.2.2.159
1. Internal build.

Version 6.2.2.158 - June 13, 2018
1. 55587 Corrected an issue when importing A-type invoices where customers didn't get properly attached and shipping information did not get populated.

Version 6.2.2.157
1. 55525 Added a toolbox routine to correct the Part Numbers in the Virtual Warehouse after a data conversion.

Version 6.2.2.156

1. 55267 Fixed issue where no popup window would display on promotions when scanning.
2. 55581 Enhanced the Inventory integrity check to look at UNSENT PO's and add missing 'stok' and 'stoktran' records.
3. 55917 Corrected an issue with initialization when inserting shipping addresses on deliveries.

Version 6.2.2.155 - May 29, 2018
1. 55371 Added global payments vx805 to the available pin pads.
2. 55435 Fixed issue where duplicate parts were created in the virtual warehouse when running Windward XO Lights import/export utility.
3. 55631 Changes have made to the version checking for the S5 on Cloud version of System Five to try and eliminate any extraction/file locking issues when checking the version on login.
4. 55661 Corrected an issue with parsing XOLights CSV files that use ampersands.

Version 6.2.2.154
1. 55313 Cloud WebAPI: Solved blank field issues.
2. 55859 WebAPI: Fixed an access violation error when importing inventory with the S5WebAPI and seasonal highs/lows enabled in System Five.

Version 6.2.2.153
1. Internal build.

Version 6.2.2.152 - May 10, 2018
1. 55175* Added feature to enable Sell Through Allowances for select customers only.
2. 55390* Added support for Retail Price Column for XOLights Import Export Utility.
3. 55688 Corrected the creation of new Inventory Location records.
4. 55700 Corrected the duplicate Check Number routine to use the correct date value for comparing the Rollover date to the checks.
5. 55769 The database problem that was causing errors in the POS System has been corrected.
6. 55783 Corrected a problem with a conflict between the Auto Surcharge feature and the Unit-Tag Along kits item.

Version 6.2.2.151
1. Internal build.

Version 6.2.2.150 - April 26, 2018
1. 55599 Add the ability for System Five to Export to Excel and send an email via Outlook across the Remote Point of Sale Device Manager to the client machine when running in a Remote Desktop environment which has neither Excel nor Outlook installed, but the connecting client does.
2. 55692 Solve the User/Threading issues in the WebAPI.

Version 6.2.2.149
1. 55597 Fixed the update of the totals at the bottom of the POS screen when the Tax Area changes.
2. 55603 Fix for Moneris ipp320 debit issues with cashback prompting.
3. 55632 Fixed API call to return Unit Free Form information.
4. 55642 Fix for Find Serials on Invoice to include rental serial numbers.
5. 55652 Fix for the appearance of a frozen application when comments are converting.
6. 55680 Fixed a TStock error when receiving a PO with quantities greater than the quantity ordered.

Version 6.2.2.148
1. 55575 Fixed an issue with displaying protected rich text comment information in the Invoice find

info column.

2. 55583 Fix for tranex table definition.

3. 55613 Corrected an issue that prevented the creation of multiple bills in the AP Bill Creation wizard.

4. 55646 Corrected issue with STA data loads and last record not being loaded.

5. 54977 The Inventory Value reporting is now exposed through the S5WebAPISvc.

Version 6.2.2.147 - April 10, 2018

1. 55537 Fix for Selling multiple rental serials on the rental dialog and fix for Sell All not dropping serials on the rental times' tab.

2. 55573 Fixed issue where multi-select rental serials do not add tag-along kit items to all the selected rental serials.

When adding additional rental serials to an invoice that have tag-along kits, the kits will also duplicate for each additional serial.

Note the duplication is from the invoice tag-along, not the inventory item tag-along so if you modify any of the tag-along kit items on the invoice and then select the additional serial, the additional serials will have the modified version of the tag-along kit items. This is for Inventory tag-along kit items, not rental unit tag-along items.

3. 55574 Fix for Unit tag-along items being added to the invoice when additional serial numbers are added to the invoice.

4. 55585 Solved a problem with AP Checks in non-department datasets.

Version 6.2.2.145 to 6.2.2.146

1. Internal builds.

Version 6.2.2.144 - April 03, 2018

1. 55527 Update System Five data definitions with Springboard tables.

Version 6.2.2.143

1. 55419 Added a VOID button to the Check Edit interface that is controlled by the Trace Mode security the same as the Un-Post button.

2. 55501 Corrected issue with XO Lights invoice import setting a primary contact.

3. 55505 Corrected calculation with net book value for the unit screen.

Version 6.2.2.142

1. Internal Build.

Version 6.2.2.141 - March 15, 2018

1. 52874 Corrected issue with linking Virtual Warehouse records to existing inventory records.

2. 54170 Corrected issue with creating bills from Purchase Orders with tax included.

3. 54985 Added a check for XO Lights Import Utility HTML encoding in the description of inventory and Virtual Warehouse data load.

4. 55110 Fix for Generate Barcode to check for existing barcode BEFORE checking to see if the part number can be used as a barcode.

5. 55341 Solved the email issues in the ACH Electronic Funds Transfer.

6. 55354 Corrected issue with XO Lights Import utility and Vendor ID length checking.

Version 6.2.2.140

1. 55117* Purchase Orders versus Bills routine date index fixed to "by bill" or "by PO" instead of both.

2. 55143* Added Invoice Customer PO to Category/Item Sales Report.

Version 6.2.2.139

1. 55364 Corrected issue with Tool Box Department Move routine.

Version 6.2.2.135 to 6.2.2.138
1. Internal builds.

Version 6.2.2.134 - February 27, 2018
1. 55321 Fix for customer credit card slip not printing for the card, not present transactions.

Version 6.2.2.133
1. 55325 Solved the missing export file issue.

Version 6.2.2.132
1. 55065 Fix for saving unit info for lines 6 and 7.

Version 6.2.2.130 to 6.2.2.131
1. Internal builds.

Version 6.2.2.129
1. 55201 Tweaked Part data load for proper part matching when the supplier is defined.

Version 6.2.2.128
1. Internal build.

Version 6.2.2.127
1. 55096 Corrected issue with back-ordering Dynamic kits.
2. 55177 Added layer of security for accessing bank setup and sensitive employee timesheet information.
3. 55185 Added functionality to checkmarks to detect supervisor mode change so that supervisor mode can be turned on when you are editing.

Version 6.2.2.126
1. 48661 Added Bound book to department move toolbox. Use with caution.
2. 54112 Added Inventory Description 2 to the available Purchase order columns on-screen and printouts.
3. 55246 Fix for creating supplier primary contacts.

Version 6.2.2.125 - February 13, 2018
1. 55099* Added support for Moneris iPP320 payment terminal.
2. 55128* Support added for Vantiv I/P store and forward.
3. 55215* Notification enhancements to Credit Card Store and Forward.
4. 55223 Fix for Moneris customer receipt language and support added for UnionPay.
5. 55233 Fixes for payment processing EMV receipt.
6. 55063 Solved a problem with entering starting Check Numbers that are missing from within the current numeric sequence.
- Updated the Bank Setup to better apply the Check Numbering rules and constraints and help guide the user to a proper and consistent value for the Last Check Number.
New functionality:
- The Bank Setup now allows the user to set up each bank using different rules.
- They can control the Check/Reference Numbers that are entered by choosing to allow or disallow Alpha characters, and they can also choose from 4 sequence options.
* No Duplicates (Default)
* No Duplicates with Insert ability

* Force Last Number
* No Validation

Version 6.2.2.123 to 6.2.2.124
1. Internal builds.

Version 6.2.2.122
1. 55141 Fixed an issue with Design Inventory report and group by matrix part reporting incorrect MTD information.

Version 6.2.2.119 to 6.2.2.121
1. Internal builds.

Version 6.2.2.118
1. 54916 Corrected issue with returning inventory and selecting a location for AIC.
2. 55138 Corrected issue where inventory can't be returned on an invoice when AIC is turned on.
3. 55152 Corrected issue with Account free form comments not exporting properly for Health Billing export.

Version 6.2.2.117 - February 1, 2018
1. 55181 Fix for missing index in ATFBOUNDBOOK.BTR\\. SPECIAL INSTRUCTION: If a Pervasive status 6 error occurs on the ATFBOUNDBOOK.BTR, update to this version then run the Utilities - File Check to rebuild the ATFBOUNDBOOK.BTR which will add in the 12th index to correct the issue.

Version 6.2.2.115 to 6.2.2.116
1. Internal builds.

Version 6.2.2.114 - January 25, 2018
1. 55171 Corrected the EFTDetail and EFTHeader tables conversion issue.

Version 6.2.2.113
1. Internal build.

Version 6.2.2.112 - January 23, 2018
1. 54975 Split the Inventory Value logic out of the U.I. Corrected a reporting problem for Serial # Holds and On Order/ On Special Order values that were being missed when there was no Stock currently in the system.

Version 6.2.2.111
1. 54958 Fixed issue that could prevent category matching from restricting virtual warehouse parts from being properly filtered in Part Find.
2. 55054 Fix for signature pin pads not asking for signature when allowing credit card entry on screen is also enabled.
3. 55056 Fix for unknown currency error when closing the POS transaction report.

Version 6.2.2.110
1. Internal build.

Version 6.2.2.109
1. 52474 Corrected issue with inventory rental rates not staying the same on a rolling rental renewal.
2. 55053 Ported missing code to handle s5polling and encryption issues.

Version 6.2.2.108

1. 54766 Fix for duplicate serial number checking logic.

Version 6.2.2.107
1. 54663 Added functionality to delete NEW trade-in serials to the POS serial select screen.

Version 6.2.2.106
1. 53381* EFT support for Wells Fargo ACH has been added for paying Suppliers.
2. 54908* Applied new splash screen to System Five.
3. 53561 Free Form Search in the Advanced tab of the Find Invoice screen has been fixed.
4. 53848 Fix for Outlook OLE Automation hides Email Client that should be displayed.
5. 54374 Enhanced the renew rentals to display a comment explaining why a rental was renewed as an Estimate instead of a Work Order.
6. 54380 Enhanced picture controls to also display PNG images.
7. 54935 Fixed the odd behavior in the Free Form Search dialog.
8. 54960 Fix for department color selection in Setup Wizard.
9. 54971 Fixed issue where the supplier part number from the virtual warehouse was not being displayed.
10.54986 Added new toolbox routine to fix serialized static kit sales history.
11.54989 Fix for multi-currency price schedules.
12.55030 Fix for Health Billing close button.

Version 6.2.2.105
1. Internal build.

Version 6.2.2.101 to 6.2.2.104 - January 8, 2018
1. Internal builds.

Version 6.2.2.100 - December 21, 2017
1. Internal build.

Version 6.2.2.99
1. 54514 Corrected issue with VW barcode searching by creating a new toolbox routine.
2. 54769 Corrected issue with Point of sale transaction report and cash count.
3. 54773 Fix for min/max shop supplies when adding shop supplies manually to the invoice.
4. 54774 Fix for adjustment of shop supplies when manually added.
5. 54849 Fix for backorders on Quick Cash invoices.
6. 54861 Fix for Special character ½ shown as a question mark (?) from old invoices after the upgrade.
7. 54869 Check to ensure timeouts are disabled for multi-currency conversion.
8. 54952 Corrected issue with renewing rental invoices using frequency.

Version 6.2.2.98
1. Internal build.

Version 6.2.2.97
1. 54839* Virtual Warehouse enhancements for Big Rock Integration.
2. 54289 Fixed an issue when using Templates on the Invoice Report.

Version 6.2.2.96
1. Internal build.

Version 6.2.2.95 - December 11, 2017
1. 53660* Additional Customization of the Category/Item Sales Report.
2. 54890 Modified the system to prevent the display of the totals before the completion of the loading of the invoice screen.
3. 54894 Fix for currency rates date.
4. 54109 Found and fixed the source of the mysterious duplication of lines items on invoices in a WEAR dataset.

Version 6.2.2.94
1. 54809* Enhanced cheque stub printed items order based on feedback.
2. 54881 Fixed index issue while printing invoices.

Version 6.2.2.93
1. 54620 Added automated Pervasive Database Object Deployment to System Five.
2. 54867 The data clean up for an Invoice Line Delete has been fully reviewed and corrected.

Version 6.2.2.92
1. 45658 Fix for Multi-currency Average Stock Price.
2. 54708 Corrected issue with the currency conversion in Aged AP report.

Version 6.2.2.91
1. Internal build.

Version 6.2.2.90
1. 52842 Corrected issue with XO Lights Vendor Id invoice importing.

Version 6.2.2.89
1. 54550* Added a new option to the Bills and POs Reconciliation report to show only items that have a difference between the GL amount and the PO landed cost amount.
2. 54565* Updated the Stock/Ledger Reconciliation Report so that it only includes finalized invoices.
3. 49707 Added ability to unlink special orders that have an error.
4. 53303 Fix for user security to add payments but not edit payments.
5. 54647 Fix for FreeForm data entry setup.
6. 54715 Enlarged error message box to handle large error messages.
7. 54737 Fixed issue that could prevent "View in Excel" from working with various versions of Windows and/or Office.

Version 6.2.2.88 - November 23, 2017
1. 54613* Added a "Date Format" box to the data load routine so users can identify the date format used in the data load file.
2. 54636* Table enhancements for Springboard ETL Replacement.
3. 54653 Added Compression for records and pages to BlobData.btr and SigData.btr to greatly reduce the size of the files.
4. 54806 Fixed record lock issue for Blobhead table.

Version 6.2.2.86 to 6.2.2.87
1. Internal builds.

Version 6.2.2.85
1. 53465* Added options for allowing duplicate serial numbers in certain circumstances and not allowing them in others.
2. 52141 Fix for PO scanning of bar codes.

3. 54637 Corrected issue with XMLCentral not consuming delta records written specifically for e-commerce export.
4. 54722 Fix for dsiPDCX pin pad initialization.

Version 6.2.2.84
1. 54617* Add option in Setup Wizard to enable Require Supervisor for Check Mark Dialogs.
2. 53493 Added ability to preserve selling price if modifications to Zsheet occurs.
3. 54193 Added RDP virtual channel re-connection.
4. 54611 Fixed issue that swapped the "Last Meter" and "Last Maintenance" columns on the Preventative Maintenance grid on the Unit Edit screen.
5. 54661 Corrected a problem that caused the Label printing to use the wrong date to find the Sale Price of an Inventory item.
6. 54666 Fix for inventory queuing from other departments.

Version 6.2.2.83 - November 7, 2017
1. Internal build.

Version 6.2.2.82
1. 54451 Fixed incorrect DDF files.
2. 54519 Fix for Date Fix Routine error handling.
3. 54555 Minor fixes and warnings for PCI Compliance wizard.
4. 54639 Corrected a problem that would prevent the creation of Paid Out Invoices or adding GL Code line items to invoices.

Version 6.2.2.81
1. 53405* Enhanced Check Stub printing and Check Run, Bills Due Report.
2. 54264* Fixed issue with invoice drill-down in the Pick Slip checker.
3. 54342* Enhancement to allow the user to swap screens between pick slip checker and invoice details windows.
4. 54363 Corrected the default value of properties in AR Transaction data to prevent the storage of invalid data.
5. 53091 Enhanced the default matrix selection when selecting the "Matrix" tab on the Part Find screen.
6. 54434 Corrected issue with open rental contracts not retaining the proper meter.
7. 54533 Updated the Stock History Report and Stock Transactions Report to handle R.M.A. Invoice quantities in a manner that doesn't affect the Total Stock. Added boxes to the Total Section for R.M.A. In and R.M.A. Out. Fixed the display of Outstanding and Completed R.M.A. Invoices in the R.M.A. screen
8. 54602 Fixed issue in the "Find Journal" screen that could display journal entries that a user should not be allowed to see.

Version 6.2.2.80
1. 53885* Added options to be able to show the Supplier Part number and/or Item Number to the Physical Inventory Count sheets.
2. 54419* Enabled grid customization on the Current Rentals grid.
3. 39266 Fixed issue that would not show the serial number in the rental conflict screen.
4. 54064 Corrected issue with rental time dialog not refreshing the invoice in POS.
5. 54100 Fix for unearned revenue multi-currency.
6. 54323 Fix for tag along with kit item quantities with backorders on Quick Cash invoices.

7. 54378 Corrected issue with PO receive and putting inventory into stock with the backorder.

8. 54389 Corrected Range check error with reserving stock from inventory already on PO.

9. 54450 Fixed issue that could prevent the "Re-Price" and/or "Re-Tax" screen from appearing if the user changes the price schedule or taxes for a customer while a sale is open for that customer.

10. 54460 Fixed issue that could result in incorrect rental dates when renewing rentals every X days.

11. 54490 Fix for error message logging.

12. 54515 Changed "Check Multi-Word description" option to enable/disable when PSQL connection is not available instead of not showing option.

Version 6.2.2.79
1. Internal build.

Version 6.2.2.78 - October 26, 2017
1. 53986 Display and speed issues have been addressed in the SPIF's Paid Report.
2. 54223 Fixed issue where upgrading reporting engine doesn't maintain the link to the reports.

Version 6.2.2.77
1. 54524 Fixed SQL search for Comment records in the Part Find window.
2. 54291 Added departmentalization of payment processing settings for Tokenization and TerminalID.
3. 50999 Speed increase for dynamic kits.

Version 6.2.2.76
1. 54196* Added the department filtering the System Five Health Billing export screen and updated the ADP style sheet to allow a vendor ID per department to be set up.
2. 49566 Fixed issue that would prevent the Non-AIC location to appear on labels printed through the Design Inventory Reports.
3. 54045 Corrected issue with opening Journal Entries.
4. 54100 Fix for unearned revenue multi-currency.

Version 6.2.2.75
1. 53831* Fixed issue in the Postal Code Database that would replace an existing street address with an empty address.
2. 54226* Completed the restructure of Comments.
3. 54096* Stock Level Management Phase 2 and 3 enhancement.
4. 47476 Fix for Points redemption and changing line quantities.
5. 54188 Corrected issue with Block and Moving Technician labor information in an invoice.
6. 54300 Found the source of the problem and corrected the Bank Deposit Wizard to deal with incorrect settings.
7. 54430 Fixed error when updating dataset to latest release version.

Version 6.2.2.74
1. 54210* Updated the System Five icon.
2. 53710 Gift cards now allow for card numbers less than 4 digits if card range is setup. Fixed asking for signature capture on an onscreen card number entry. Customer is not likely to be present.
3. 53830 Added additional prompt for adding existing items to inventory clothing matrix.
4. 54251 Fixed issue that could allow clerks to change discounts when they do not have security permissions to do so.
5. 54313 Fixed issue where bank deposit wizard setup fails when no banks are set up.
6. 54327 Fixed issue that moved several inventory label fields from Part to Barcode.
7. 54355 Added functionality to Inventory Size Matrix delete button to remove inventory from the matrix without deletion of the inventory item.
8. 54372 Improved data conversion process by removing HR Btrieve files that do not have indexes as

files that need to rebuild.
9. 54366 Fix for Error 19 Reenter using TSYS with Address Verification Service.

Version 6.2.2.73 - October 5, 2017
1. 53926 Fixed erroneous duplicate check number warnings.
2. 54111 Fixed skipping of check Numbers in Payroll and System Five.

Version 6.2.2.69 to 6.2.2.72
1. Internal builds.

Version 6.2.2.68
1. 54354 Updated the CEF missing files message and auto-extract the missing files from data53.zip
when System Five is launched.

Version 6.2.2.67
1. Internal build.

Version 6.2.2.66
1. 53307* New Browser for Cloud Integration Platform added to System Five.

Version 6.2.2.65
1. 54178 Fixed issue that could cause rounding issues when using five or more decimals places for
cost pricing.
2. 54231 Changed Part Find so that when searching by Item Number a single returned result is
automatically added to invoice.
3. 54253 Fix to prevent repeated promotion customer required dialog from occurring.

Version 6.2.2.64
1. 51404 Fixed the logic when adjusting the rental start times of a specific invoice line.
2. 54009 Correction to Eco Tax checking for fixed tax rate.

Version 6.2.2.63
1. 54198* The SMS box will now always appear on the customer screen.
2. 54255* Added new option to disable editing Date Check Lists unless the user has Supervisor
Override turned on.
3. 54259* Added new toolbox routine to export pictures from the blob data.
4. 54132* The Size 2 and Size 3 fields are now available on the quick cash grid.
5. 54131 Fixed issue in the auto-bill creation that could cause a supplier's balance to be out-of-sync
on the supplier bills tab

Version 6.2.2.62 - September 14, 2017
1. 53835* Stock Level Management report which allows updating of highs and lows.
2. 53602 Fixed issue that could prevent accurate rental rates when rental rows are deleted.

Version 6.2.2.61
1. Internal build

Version 6.2.2.60
1. 53739 Added the inventory description 2 fields to the Inventory Report designer and Part Find
screen.

2. 54191 Fixed issue that would cause incorrect rental end dates when rolling rentals every # of days.

Version 6.2.2.59
1. 53884* Enhancement to Unit Invoice Grid.
2. 54071* Added support for drag and drop picture files into the image selection.
3. 54048* Revisions to Stock Management Tool - Added Queued for Order column to Stock Management Tool. Added Supplier Part number (or alternate supplier part number)
4. 54062 Corrected problem with deleting invalid bound book records when the associated unit has already been deleted.

Version 6.2.2.58
1. 54059 Corrected issue with Inventory integrity removing the link between serial and layaway invoice.

Version 6.2.2.57
1. 53924* Added a new toolbox routine to add/remove users to/from departments.
2. 53989* Improved error and message handling when sending emails via Mapi Mail and Outlook OLE.
3. 53302 Fix for receiving report auto-bill creation for book month and department.
4. 53997 Added use base margin option and base margin column in salesperson invoice report.
5. 54050 New fields have been added to the label designer: Category Number, Category Name, Supplier, Brand, three Size fields, and five Measurement fields.
6. 54086 Fix for offline credit card payment, add to batch transactions.
7. 54103 Fixed issue in the pro-rated rental calculation that could cause incorrect charges on renewed rentals that end with 6 days.

Version 6.2.2.56 - August 24, 2017
1. 53960 Corrected issue with XO Lights Import utility and memory usage.
2. 53949 Corrected issue with space characters in the company name parameter.

Version 6.2.2.55
1. 52975* Enhanced the ability to identify received items on a Purchase Order intended for Customers.
2. 54014 Fixed an access violation with s5Sync.exe
3. 54043 Added S5 Sync Utility for properly updating S5Sync.exe.
4. 53946 Corrected issue with S5Synch version checking.

Version 6.2.2.54
1. 53597* Enhanced the Bills and Purchase Orders screen to enable drill-down to Purchase Orders and Bills.
2. 53931 Added extra invoice total checking.

Version 6.2.2.53
1. Internal build.

Version 6.2.2.52
1. 54002 Corrected issue with outdated S5Sync in builds.
2. 53856 Cleaned up excess database hits from creating a rental invoice.

Version 6.2.2.51
1. 53907 Corrected issue with Sales Person Invoice Report and the breaking up of invoices by the salesperson.

Version 6.2.2.50

1. 53922 Added a new feature to enable the half-day rental rate calculations for Tyler Rentals pro-rated rental calculations.
2. 53978 Corrected issue with newly created acquisition record containing disposition information from a previous acquisition.
3. 53663 Corrected issue with Required Orders Report and PO Creation with inventory that has a special order.
4. 53992 Fixed issue that could prevent proper rollback when files change from .btr to .mkd in the datafiles folder.
5. 52994 Enhanced System Five to be able to data load unit status records.

Version 6.2.2.49
1. 52812* Sales Progress Report now allows selecting by main and subcategory.
2. 53952 Fixed issue where the inventory descriptions could be deleted.

Version 6.2.2.48
1. 52838* The Invoice Report can now be filtered by Invoice Delivery Date.
2. 53794 Fixed UI issues with the entry and maintenance of Health Billing Category codes.

Version 6.2.2.47
1. 53651 Minor increase in integrity check speed.

Version 6.2.2.46
1. 53919* Fixed issue that could prevent a unit from displaying the meter-in / status popup when it is being returned.
2. 53718* Added the new Purchasing List enhancement.
3. 53902 Fixed access violation when opening the same task twice.

Version 6.2.2.45 - August 1, 2017
1. 53903* Added a new toolbox routine to capture message logs.
2. 53861 Corrected issue with Ampersands in XML and XSL transformations in System5 for FedEx ShipRush integration.
3. 53879 Fixed for invoice postings when cost and inventory account are the same.
4. 53893 Added deletion of dangling journal comments to the toolbox routing Fix Dangling Comments.
5. 53898 Fixed a bug in the Tax Area Report that would omit non-taxable sales from the "Parts Sold" and "Labor Sold" columns.

Version 6.2.2.44 1. 50546 Fixed Supplier Balance error, in the supplier's bill tab, if there is an auto-created bill from PO.
2. 53867 Fixed a bug that could throw "Range check error" in the Invoice Report when a customer has an invalid price schedule.
3. 53899 Improved the Salesperson Commission Report to improve the error messaging when errors are found analyzing historical sales.

Version 6.2.2.43
1. 53254 Fixed error in the New Shipment feature when adding items to PO.
2. 53605 Labour lines with assigned mechanics will no longer adjust quantity with the main tagalong kit.

Version 6.2.2.42
1. Internal Build.

Version 6.2.2.41
1. 53843 Fixed a bug that would cause rental information to be lost when flipping the invoice to subtype 'E'.

Version 6.2.2.40 - July 18, 2017
1. Internal Build.

Version 6.2.2.39
1. 53792* A new toolbox routine has been added to purge empty RTF comments.
2. 53816* Option added to disable contactless for Mercury Canada.
3. 53817 Fixed issue that would prevent the meter in value from saving when a unit is returned from rental.

Version 6.2.2.38
1. 52971 Added method for handling meter changes for units.
2. 53661 Fixed issue that would prevent disable the "Customize Grid" option on the Find Invoice screen
3. 53741 Fixed issue that would prevent stock move in an AIC database when stock values were 1,000 or greater.
4. 53811 Issue fixed in the Invoice Report that would prevent it from opening.

Version 6.2.2.37 - July 11, 2017
1. 52995* Enhanced the Pick Slip Checker to have more available columns of information and more functionality, such as Kit handling.
2. 53556 New maximum tax type A for tax on invoice taxable subtotal instead of invoice subtotal.

Version 6.2.2.36
1. 53670 Fixed issue with the pro-rated rental rates that would cause rentals to be priced incorrectly.

Version 6.2.2.35
1. 53720* Enhance message when updating cost for Main/Alternate supplier when receiving PO.
Version 6.2.2.34
1. 53609* Enhanced licensing for Inventory Pooling.

Version 6.2.2.33
1. 52780* Autofill Customer Information onto the Drop Ship Details Tab of the Generated Special Order PO.
2. 53346* Corrected issue with adding contacts to account record for XO lights invoice import.
3. 53535* Fixed issue that would display some inventory values for non-stock units.
4. 53678* Added a new option to queue delta records when a database transaction is in progress.

Version 6.2.2.32
1. 53537* Fixed issue that would cause the Net Book Value of a fixed asset to display as zero.
2. 51957 Fixed the Import CSV for Part Load to update the cost from the import file.
3. 52191 Fixed issue that could cause units to have the serial number icon on the part find screen.
4. 53356 Fixed issue that would prevent the BlobUtils from appearing in the Toolbox.
5. 53664 Fix for Australian Tax Zone report for invoices paid by account.

Version 6.2.2.31
1. 53299* Fixed the total display for Margin in the Salesperson Invoice report.
2. 53500* Minor fixes to the Rationed Sales report.
3. 53553 Corrected issue with Mileage readings being overwritten by Invoice or unit mileage

overwriting rental contract mileage.
4. 53621 Fix for login with a certain security setting.

Version 6.2.2.30 - June 20, 2017
1. 52778* Added the ability for the user to change the Supplier for a given part from within the
Special Order window.
2. 53550 Fix for Application Server log in when the application server is on the client machine.
3. 53593 Fixed add/edit task issue in 6.2.2.

Version 6.2.2.29
1. 53318* Enhanced System Five to report on rental status, unit status and stock status in multiple
places such as inventory record screen, Sale serial rental selection.
2. 53519* Added the ability to populate Unit Label options by passing a semi-colon delimited list.
3. 53532* Enhanced the unit load to support Inventory and Depreciation ledger accounts.
4. 52813 Fixed issue on the customer screen that would cause the "New Payment" button to not auto-
select the customer record.
5. 53407 Fix for promotion buy X for the price of Y.
6. 53507 Fix for purging signature capture data.
7. 53536 Added a fourth rental rate to the invoice item grid customization.
8. 53562 Fixed issue where serial/unit rentals were not saved correctly.
9. 53565 Fixed issue that could prevent System Five from exporting grids to Excel.
10. 53571 Fixed issue that could cause the rental rate columns to appear incorrectly in the invoice
item grid customization.
11. 53578 Fixed issue that could cause inconsistent display between the Rental Status and the items
grid.

Version 6.2.2.28
1. 52908* Added new options for Membership list price printing on the invoice.
2. 53528* Added options to suppress signature capture and Confirm Amount prompt for transactions
under a certain dollar amount.
3. 53441 Added "Rental Serial" and "Rental License" to the invoice designer's items grid.

Version 6.2.2.27
1. 52927* Unit Field drop-down option enhancement.
2. 53484 Added a check for Pervasive 12 to the Live Update for System Five versions 6.2.2 and
greater.
3. 53504 Data conversion fix for missing images directory.

Version 6.2.2.26
1. 53448* Added two new dimension sizing options: Single Board Foot and Single Square Foot.

Version 6.2.2.25
1. Internal Build.

Version 6.2.2.24 - June 5, 2017
1. 53428 Fixed setup issue with Interdepartmental Sales when customer/supplier unique greater than
32767.

Version 6.2.2.22 to 6.2.2.23
1. Internal Builds.

Version 6.2.2.21
1. 53343* Added support for IGeoCode USA database to the Postal Code Database engine.
2. 53305 Corrected issue with Rental Mileage being affected by service work.

Version 6.2.2.20
1. 53236 Fixed Rental Time dialog behavior.

Version 6.2.2.19
1. 52867* Added new promotion reward item Promotional Prices. This reward is only supported with "Buy Quantity X" and "Buy Amount X" with price adjustment.
2. 53374 Fixed issue where System Five may not see installed Pervasive 12 software.
3. 53399 Fix for out of stock items on promotions.

Version 6.2.2.18
1. Internal Build.

Version 6.2.2.17
1. 52107 Fix for grid excel exports.
2. 53257 Fix for landed prices in A-type invoices converted from B type invoices.

Version 6.2.2.16
1. 15877 Added option to include oversold in Physical Stock count.
2. 52881 Fixed the Tax Area Report so it will not include invoice line that is not sales.

Version 6.2.2.14 to 6.2.2.15
1. Internal Builds.

Version 6.2.2.13 - May 17, 2017
1. 53271 Added ability to assume full-day rentals for every day of the contract when using the rental time option of "NONE". This only affects manual rental rates.
2. 52951 Corrected issue with bound book merging different acquisition records for the same serial number.
3. 53239 Various fixes for transferring serials from one part to another.
4. 53294 Changed installer to check for Pervasive V12.
5. 53319 Fix for design inventory report suggested order column.

Version 6.2.2.12
1. Internal Build.

Version 6.2.2.11
1. 53229 Fix for Access violations in parking invoice.
2. 53250 Find Unit screen now shows "SOLD" as the Rental Status if a rental unit has been sold.
3. 53323 System Five will not load if Pervasive 12 (client/server/workgroup) is not installed on the computer.

Version 6.2.2.10 - May 11, 2017
1. 53295 Added the ability to set up a half-day rate and grace period when using pro-rated rental rates

Version 6.2.2.9
1. Internal Build.

Version 6.2.2.8

1. 53264 "Half-day" rentals issue fixed.

Version 6.2.2.7
1. 52698* Included option to add Ship To customer and phone to the special orders report.
2. 52923 Corrected issue with a multicurrency conversion for required orders report.
3. 52392 Corrected an issue with the Tax Area Report not displaying all required invoices.

Version 6.2.2.6
1. 51564 XO lights issue with Subsidiary supplier for invoice import will be resolved with Vendor ID enhancement implementation.
2. 53250 Find Unit screen now shows "SOLD" as the Rental Status if a rental unit has been sold.
3. 51774 Corrected export data issue with ATF 3310 report.
4. 51994 Corrected issue with amendments for FADR dates.

Version 6.2.2.5
1. 50912 Fix for emailing statements with attached invoices.
2. 51547 Added new Setup Wizard option to reclaim the contractor tax amount by adding it to the invoice line selling prices.
3. 51750 Number of decimals for quantities fixed in department transfers.
4. 52502 Fixed a Type mismatch error in the Shipment functionality.
5. 53173 Filtering out "Duplicate return" log lines causing errors in multicat.
6. 53188 Adding Ship Via display options to multiple reports and screens.

Version 6.2.2.4
1. 50841 Fixed an issue where processing ShipRush with a different clerk than the invoice clerk would have changed the invoice clerk to the clerk performing the ShipRush process.
2. 51586 Fix for cash-based accounting partially paid bills.
3. 53183 Added a new rental option that allows the rental end date to not change when the rental start date is changed in the Invoice Rental tab.
4. 52894 Issue of duplicate parts being created during XO invoice import has been resolved.

Version 6.2.2.3 - April 20, 2017
1. 47476 Fix for Points redemption and changing line quantities.
2. 50666 Reverted keyed in full part number behavior in PO and Department transfer screens.
3. 51519 Fix for R Type invoices with cash-based tax reporting.
4. 51520 Fix for cash-based tax report (Tax Zone).
5. 51521 Fix for R Type invoices using cash-based accounting tax report.
6. 51756 Fix for building serialized static kits.
7. 52508 Fixed a case where Lookup words would fail to attach in the customer data load under certain circumstances.
8. 52641 Fixed cost / retail amounts being reversed on new case breakdown create screen.
9. 53154 Invoice Report enhancements.
10.53155 ATF 3310 report can now populate ATF 3310 forms including a fix for range check error.
11.53166 Corrected issue with show sold for consignment @ POS not displaying.
12.53168 Corrected issue with Daily Sales Recap Report not displaying correct monthly sales total.
13.53204 Fixed the Connect to Outlook OLE Automation not working with Outlook 2007 and lower.
14.53208 Added the ability to export customer/supplier/contact mail/email info from the grid to Excel in the Find Customer/Supplier, Task List and Opportunity Find windows.
15.53240 Added a new checkbox to assign data loaded contacts as the primary contact for a

customer/supplier.

Version 6.2.2.2
1. 51575 Fix for 445 accounting making journal entries.
2. 51756 Fix for building serialized static kits.
3. 52423 Rental rates Discount from Base Period no longer freezes System Five when editing an inventory item where the user has set it up to discount the Base Period from itself. Zero is now returned as the price until corrected.
4. 52525 Added some handling for NaN (not a number) errors in costing fields.
5. 53116 The ZSheet calculations will now display according to the number of decimals set to quantity in the setup wizard.
6. 53117 Fixed issue where white space was being added before ZSheet cut lists.
7. 53190 Fixed Commission Rate Setup issues.
8. 53206 Fixed state/province case sensitivity issue in the Duty-Free Distribution Sales report causing many transactions to be listed in the unknown group. Also added a button to view transaction details on the unknown group in that report (when applicable).
9. 53213 Fixed infrequent access violation when saving a task in Real Windward.
10. 53219 When Setup Wizard, Customers, Customer Options, use Extended customer tax exceptions is disabled, the Design Customer report shows the Taxes column values as two Tax Exemption flags.